

LET US HELP YOU SAVE ENERGY AND MONEY

Long Beach Energy Resources offers a variety of rebates on natural gas products to help you save money and make your home more energy efficient.

This application contains details on qualifying products, rebate amounts and how to apply.



HOW TO APPLY

1. Read the terms and conditions included in this application package.
2. Qualifying product(s) must be purchased and installed between January 1, 2022 and December 31, 2022 to be eligible for a rebate.

You may self-install or hire a licensed contractor for the installation of energy-efficient qualifying products(s). Please refer to the specification sheet project form for qualifying product requirements. Qualifying product(s) must be installed prior to submitting a rebate application and must be new. New construction homes do not qualify.

3. Mail a complete application that includes all of the following items:

Completed form. Please complete sections 1-5, starting on page 3.

Paid receipt(s) or proof of purchase. See proof of purchase requirements on page 2.

A copy of a recent City of Long Beach Utility Bill. When owner has purchased and installed qualifying product(s) in a rental, proof of property ownership from owner and a copy of a recent Utility Bill from the tenant are required. Name and address shown on proof of property ownership must match name and install address listed on the application form and address shown on Utility Bill must match the install address listed on the application form.

A copy of proof of any required permits, if applicable. Permits, with proof of completed final inspection, are required for most qualifying product installations. Please contact the City of Long Beach Development Services Department, at (562) 570-7648, or visit their online Permit Center at www.longbeach.gov/lbds/building/permit-center/ to learn if your new product will require a permit.

Mail or email the completed application packet to:

Long Beach Energy Resources
Attn: Home Energy-Efficiency Rebate Program
2400 E. Spring Street, Long Beach, CA 90806
EERP@longbeach.gov

Applications must be postmarked February 15, 2023, to be eligible for a rebate. ALL applications are processed on a first-come, first-served basis, upon receipt, until funds are depleted. INCOMPLETE or INCORRECT APPLICATIONS CANNOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis upon the new receipt date.

1. Keep a copy of all mailed forms and required documents (including receipts and home improvement contracts) for your records.
2. Be prepared to participate in any required verification of installation(s). Long Beach Energy Resources may verify the energy-efficient product(s), customer eligibility and installation prior to payment of rebate.
3. If all program requirements are met, a rebate check is generally mailed within 10-12 weeks, unless your application is selected for verification, which may take additional time.

PROOF OF PURCHASE REQUIREMENTS

Proof of Purchase must include at least the following information:

1. Retailer or contractor name, business address and phone.
2. Itemized description of each product, including such information as:
 - a. Manufacturer, product make and model number(s), and other identifying information.
 - b. Uniform Energy Factor (UEF) for natural gas water heaters.
 - c. Annual Fuel Utilization Efficiency (AFUE) for natural gas furnaces.
 - d. Equipment-only cost.

3. Invoice which includes purchase price per product, and notes "Paid in Full" or lists payment terms if applicable.
4. Product installation date, unless self-installed.
5. Cash on delivery (C.O.D.) will be accepted as proof of purchase, provided C.O.D. invoice is accompanied by a delivery receipt or an install date is noted on the invoice.

Altered receipts will not be accepted.

A product specification sheet is included in this application (page 5) to ensure your installed product meets the qualification requirements of the program.

TERMS AND CONDITIONS

1. To be eligible for a rebate, I understand that: (a) I must be a residential customer on a residential rate with an active meter serviced by Long Beach Energy Resources for the installation address and, (b) the product(s) I have installed must qualify as described on the specification sheet incorporated herein by this reference and be designed to reduce my consumption of the energy distributed to me by Long Beach Energy Resources at the installation address. I understand I must complete a separate application for each installation address for which I am requesting a rebate. All uses herein of the words "install", "installation" or similar phrases shall mean complete installation such that the subject products are fully functional.

2. I understand the rebate offer is limited to residential customers for residential use. The energy-efficient product(s) must be installed in a residential dwelling within Long Beach Energy Resources' service area. The dwelling unit must be fully constructed and occupied.

3. I understand the program term is January 1, 2022 through December 31, 2022 and may end sooner if allocated funds are depleted. Product purchases and installations made prior to January 1, 2022 or after December 31, 2022 do not qualify for a rebate. Resale products, products leased, rebuilt, rented, refurbished, purchased at auction, received from warranty or insurance claims, won as a prize, received as a gift, purchased with rewards points, new parts installed in existing products do not qualify. Funds are limited. ALL applications are processed on a first-come, first-served basis, upon receipt, until funds are depleted. INCOMPLETE or INCORRECT APPLICATIONS CANNOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis up on the new receipt date. The program may be modified or terminated without prior notice. In the event rebate amounts change during the program period, the order/purchase data and/or application postmark date will be used to determine product eligibility and rebate amount.

4. I understand that a signed and dated rebate application form, completed product form, all appropriate proof(s) of purchase, and other required documentation as referenced in this application package must be sent to Long Beach Energy Resources postmarked by February 15, 2023 to be considered eligible for payment of a rebate. A rebate check for qualifying product(s) is generally mailed ten to twelve weeks after Long Beach Energy Resources receives and approves a completed application, including all required documentation, unless an application is selected for a verification, which may add additional time.

5. I will allow, if requested, a City of Long Beach representative reasonable access to my home to verify the installed product I have purchased before a rebate is paid. I understand that a rebate will not be paid if I refuse to participate in any required verification. I understand that Long Beach Energy Resources may contact the qualifying product vendor and/or installer, if needed, to verify purchase and/or installation and may provide my name and/or address to complete this verification.

6. I have installed qualifying product(s) and understand the energy-efficiency level of the qualifying product(s) (as defined in the specification

sheet) determines the rebate amount. The rebate amount cannot exceed the purchase price. I understand that I cannot receive a rebate for the same product or equipment from more than one California investor-owned utility or third-party energy efficiency program offering rebates, financing or other incentives funded with CPUC Public Purpose Surcharge funds.

7. I agree that the selection of qualifying product(s), selection of manufacturer, dealer, supplier and/or installer, and purchase, installation and ownership/ maintenance of the qualifying product(s) referenced in this application package are my sole responsibility, and that my manufacturer, dealer, supplier or installer of these products and measures is not an agent or representative of Long Beach Energy Resources. I understand that Long Beach Energy Resources makes no representations regarding manufacturers, dealers, contractors, materials or workmanship. I ALSO UNDERSTAND THAT LONG BEACH ENERGY RESOURCES MAKES NO WARRANTY, WHETHER EXPRESSED OR IMPLIED, INCLUDING WITHOUT LIMITATION THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR ANY PARTICULAR PURPOSE, USE, OR APPLICATION OF THE PRODUCTS OR MEASURES. I agree that Long Beach Energy Resources has no liability whatsoever concerning (1) the quality, safety and/or installation of the products or measures, including their fitness for any purpose, (2) the estimated energy savings of the products or measures, (3) the workmanship of any third parties, (4) the installation of use of the products or measures including, but not limited to, effects on indoor pollutants, or (5) any other matter with respect to the Home Energy Efficiency Rebate Program. I waive any and all claims against City of Long Beach, affiliate companies, directors, officers, employees, or agents, arising out of activities conducted by or on behalf of City of Long Beach in connection with my application for any rebate(s) under the Home Energy Efficiency Rebate Program. Without limiting the generality of the foregoing, none of such parties shall be liable hereunder for any type of damages, whether direct, indirect, incidental, consequential, exemplary, reliance, punitive, or special damages, including damages for loss of use, regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind.

8. I am responsible for meeting all program requirements and complying with my state/county/ city governments, property owner and/or homeowner's association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules and regulations covering this installation. Most qualifying products will require a permit, completed final inspection. Please contact the Development Services Department Permit Center at (562) 570-7648 to confirm if your product will require a permit.

9. If a tenant, I am responsible for obtaining the property owner's permission to install the measure for which I am applying for a rebate. My signature on this application indicates I have obtained this permission.

10. I understand that Long Beach Energy Resources is not responsible for items lost or destroyed in the mail/transit.

APPLICATION FORM

Please complete and sign this form using black or blue ink. Send this form and supporting materials to:
Long Beach Energy Resources, 2400 E. Spring St., Long Beach, CA 90806 or EERP@longbeach.gov

1 Type of Meter: Individual Master-metered Mobile home (sub-metered)
Check One: Owner Occupied Or Renter Occupied

Property Type: Detached Home (Single Family) Attached Home (up to four-plex) Condominium Mobile Home

2 CUSTOMER INFORMATION

Name (as it appears on your bill)

Long Beach Utility Account Number

Installation Address

City

Zip

Mailing Address

City

Zip

Daytime Phone Number

Email Address

3 FILL OUT THIS SECTION IF CHECK GOES TO NAME AND MAILING ADDRESS DIFFERENT FROM ABOVE:

Complete this section only if payment is going to someone other than the Long Beach Energy Resources account holder in the section above. I am authorizing this payment of my rebate to the third party ("payee") named below and I understand that I will not be receiving the rebate check from Long Beach Energy Resources. If "payee" is a business, requested tax information must be provided. I also understand that my release of the payment to the payee does not exempt me from the rebate requirements outlined in this application. Long Beach Energy Resources will report this payment to the payee on IRS form 1099 as "other income" to you (the customer receiving the benefit of the rebate payment) unless the payment is less than \$600, or you have identified yourself as a corporation or are exempt. You are urged to consult your tax advisor concerning the tax requirements of rebates. Long Beach Energy Resources is not responsible for any taxes that may be imposed on you as a result of this rebate.

Payee (first and last name)

Federal Tax ID or Social Security Number

Mailing Address

City

Zip

Tax Status (if business):

Corporation Partnership LLC Individual or Sole Proprietor Exempt (i.e., Tax Exempt, Non-Profit)

4 AGREEMENT AND SIGNATURE

I HAVE READ AND AGREE TO THE **TERMS AND CONDITIONS** ON PAGE 2. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCT(S) AND/OR SERVICES FOR WHICH I AM REQUESTING A REBATE MEET THE REQUIREMENTS IN THIS APPLICATION PACKAGE.

If applicable: By checking this box, I confirm that I have used a licensed contractor, as appropriate, and followed applicable permitting requirements for this installation. Complete gray section below.

If applicable: I have included proof of permit closure, after final inspection, by the local permitting authority as an attachment. Permit Number _____

Customer Signature

Print Name

Date (mm/dd/yy)

IMPORTANT: Only the Account Holder, Spouse (authorized on the account) or Property Owner (with proof of ownership) can sign this application.

If installed by a licensed contractor, please have them complete the following:

I HAVE READ, AND AGREE TO THE **TERMS AND CONDITIONS** ON PAGE 2. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCT(S) AND/OR SERVICES FOR REBATE ARE INSTALLED AND OPERATIONAL AND MEET THE REQUIREMENTS IN THIS APPLICATION PACKAGE.

If applicable: By checking this box, I certify I am a licensed contractor and have followed applicable permitting requirements, as appropriate, for this HVAC installation or replacement.

Contractor Signature

Permit Number






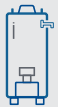


Date (mm/dd/yy)

Please email or mail this form and supporting materials to:

Long Beach Energy Resources
Attn: Home Energy Efficiency Rebate Program
2400 E Spring Street, Long Beach, CA 90806
or **EERP@longbeach.gov**

5 PRODUCT REBATES

Please provide all information requested on this form and include with submitted documents. See **PRODUCT SPECIFICATIONS** on page 6 for more details and limitations.

PRODUCT		REBATE AMOUNT
	A. ENERGY STAR® CERTIFIED CENTRAL NATURAL GAS FURNACES 92-94% AFUE (Annual Fuel Utilization Efficiency) - \$115 rebate 95-96% AFUE - \$325 rebate 97% AFUE or above - \$1,000 rebate Date Installed _____ Date Purchased _____	\$ _____
	B. ENERGY STAR® CERTIFIED NATURAL GAS CLOTHES DRYERS CEF (Combined Energy Factor) - 3.48 or greater - \$70 rebate Date Installed _____ Date Purchased _____	\$ _____
	C. NATURAL GAS FIREPLACE INSERT Tier I (70-74.9% FE) - \$300 rebate Tier II (75% FE or greater) - \$500 rebate Date Installed _____ Date Purchased _____ Manufacturer _____ Model # _____	\$ _____
	D. ENERGY-EFFICIENT RESIDENTIAL FREESTANDING NATURAL GAS OVENS A \$100 rebate is available for the following energy-efficient units. Eligible models may include: Amana AGR6603SFB Kenmore 227511361 Samsung NX58H560OSS Frigidaire GCRG3060AFA LG LRG3194ST Whirlpool WFG510S0HS1 GE JGB635DEK3WW Maytag MGR6600FZ1 Date Installed _____ Date Purchased _____ Retailer _____ Model # _____ Visit longbeach.gov/energyresources/information/home-energy-efficiency-rebate-program/ for qualifying models.	\$ _____
	E. NATURAL GAS POOL HEATERS Tier I - Thermal Efficiency (84% - 89% TE) - \$400 rebate Tier II - Thermal Efficiency (90% TE or above) - \$750 rebate Date Installed _____ Date Purchased _____ Manufacturer _____ Model # _____	\$ _____
	F. ENERGY STAR® CERTIFIED NATURAL GAS STORAGE WATER HEATERS Up to 55 gallons - \$115 rebate Date Installed _____ Date Purchased _____ Serial # _____ Model # _____	\$ _____
	G. ENERGY STAR® CERTIFIED NATURAL GAS TANKLESS WATER HEATERS UEF (Uniform Energy Factor) of .82 - .86 - \$600 rebate UEF of .87 - .94 - \$800 rebate UEF of .95 or above - \$1,000 rebate Date Installed _____ Date Purchased _____ Serial # _____ Model # _____	\$ _____
	H. ENERGY STAR® SOLAR THERMAL WATER HEATING SYSTEM (SUEF OF 1.8 OR GREATER) ENERGY STAR Solar Thermal Water Heating System with an ENERGY STAR Storage Gas backup (up to 55 gallons) <u>replacing a Storage Gas Water Heater</u> - \$3,500 rebate ENERGY STAR Solar Thermal Water Heating System with an ENERGY STAR Tankless Gas backup (.82 UEF or above) <u>replacing a Storage Gas Water Heater</u> - \$4,500 rebate ENERGY STAR Solar Thermal Water Heating System with an ENERGY STAR Tankless Gas back up (.82 UEF or above) <u>replacing a Tankless Gas Water Heater</u> - \$4,500 rebate Date purchased _____ Date Installed _____ OG-300 Certification # _____ Collector Orientation & Slope _____ New Water Heater Info: Make _____ Serial # _____ Model # _____ Date Purchased _____ Date Installed _____	\$ _____
TOTAL REBATE AMOUNT		\$ _____

PRODUCT SPECIFICATIONS



A. ENERGY STAR® CERTIFIED CENTRAL NATURAL GAS FURNACES (PERMIT REQUIRED)

Qualifying ENERGY STAR® natural gas furnaces must have a minimum Annual Fuel Utilization Efficiency (AFUE) of 92% to qualify for a rebate. Your C-20 contractor will be able to assist you in choosing the qualified equipment. Make, model number and AFUE must be included with a copy of your receipt. Limit one per individual household. Please visit longbeach.gov/energyresources/information/home-energy-efficiency-rebate-program for an important guide on heating ventilation and air conditioning systems.



B. ENERGY STAR® CERTIFIED NATURAL GAS CLOTHES DRYERS

Must be replacing an existing natural gas dryer. Qualifying ENERGY STAR® Natural Gas clothes dryers must have a minimum Combined Energy Factor (CEF) of 3.48 or greater to qualify for a rebate. Limit one per individual residence. List of qualifying products is available at energystar.gov/products.



C. NATURAL GAS FIREPLACE INSERT (PERMIT REQUIRED)

Qualifying units must have electronic pilot ignition. Limit one per household. List of qualifying products is available at longbeach.gov/energyresources/information/home-energy-efficiency-rebate-program.



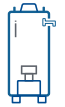
D. ENERGY-EFFICIENT RESIDENTIAL FREESTANDING NATURAL GAS OVENS

Must be replacing an existing natural gas oven. Limit one rebate per household. Visit longbeach.gov/energyresources/information/home-energy-efficiency-rebate-program for additional qualifying models.



E. NATURAL GAS POOL HEATERS (PERMIT REQUIRED)

Qualifying units must not exceed 500,000 British Thermal Unit (BTU). Must be replacing an existing natural gas pool heater. Limit one per household. List of qualifying products is available at longbeach.gov/energyresources/information/home-energy-efficiency-rebate-program.



F. ENERGY STAR® CERTIFIED NATURAL GAS STORAGE WATER HEATERS (PERMIT REQUIRED)

Qualifying ENERGY STAR® Certified natural gas storage water heaters must be 55 gallons or less. Limit one per individual household. List of qualifying products is available at energystar.gov/products.



G. ENERGY STAR® CERTIFIED NATURAL GAS TANKLESS WATER HEATERS (PERMIT REQUIRED)

Qualifying tankless water heaters must be replacing a conventional tank-type water heater in a single family detached home. Limit one per household. List of certified products is located at energystar.gov/products.



H. ENERGY STAR® CERTIFIED SOLAR THERMAL WATER HEATING SYSTEMS (PERMIT REQUIRED)

Qualifying ENERGY STAR® Solar Water Heating Systems must have a Solar Uniform Energy Factor (SUEF) or 1.8 or greater. In addition, a brand new installation of an ENERGY STAR® Certified Natural Gas Storage Water Heater (up to 55 gallons) or an ENERGY STAR® Certified Natural Gas Tankless Water Heater with an Uniform Energy Factor (UEF) of .82 or above (serving as the back up unit), in conjunction with the Solar installation is required. Limit one per household. For a current list of qualifying products, please visit energystar.gov/products.

IMPORTANT PERMIT INFORMATION: You must check the box above the signature line along with the permit number and contractor signature, if applicable, to receive the rebate. **See Application page 1.** Most qualifying products will require a permit, with proof of final inspection. Please contact the City of Long Beach Development Services Department at (562) 570-7648 or visit their online Permit Center at www.longbeach.gov/lbds/building/permit-center/ to learn if your product will require a permit.

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2400 E. Spring Street, Long Beach, CA 90806
EERP@longbeach.gov

This program is funded by California Cap and Trade funds. Program funds, including funds utilized for rebates or incentives, will be allocated on a first-come, first-served basis until December 31, 2022 or until such funds are no longer available. This program may be modified or terminated without prior notice. The selection, purchase, and ownership of goods are the sole responsibility of the utility consumer. **Long Beach Energy Resources makes no warranty, whether express or implied, including the warranty of merchantability or fitness for a particular purpose, of goods selected by customer.** Customers who choose to participate in this program are not obligated to purchase any additional goods offered by manufacturer, vendor, service provider, or any other third party. Eligibility requirements apply; see program conditions for details.