

## 1A. SF-424 Application Type

1. Type of Submission: Application

2. Type of Application: Renewal Project Application

If "Revision", select appropriate letter(s):

If "Other", specify:

3. Date Received: 09/27/2023

4. Applicant Identifier:

5a. Federal Entity Identifier:

5b. Federal Award Identifier: CA0649

This is the first 6 digits of the Grant Number, known as the PIN, that will also be indicated on Screen 3A Project Detail. This number must match the first 6 digits of the grant number on the HUD approved Grant Inventory Worksheet (GIW).

Check to confirm that the Federal Award Identifier has been updated to reflect the most recently awarded grant number

X

6. Date Received by State:

7. State Application Identifier:

## 1B. SF-424 Legal Applicant

### 8. Applicant

- a. Legal Name:** City of Long Beach CA 606
- b. Employer/Taxpayer Identification Number (EIN/TIN):** 95-6000733
- c. Unique Entity Identifier:** P43FW2K6F7Z9

### d. Address

**Street 1:** 333 W. Broadway, Suite 216

**Street 2:**

**City:** C. City or Township Government

**County:** Los Angeles

**State:** California

**Country:** United States

**Zip / Postal Code:** 90802

### e. Organizational Unit (optional)

**Department Name:** Health and Human Services

**Division Name:** Homeless Services Bureau

### f. Name and contact information of person to be contacted on matters involving this application

**Prefix:** Mr.

**First Name:** Jeffrey

**Middle Name:**

**Last Name:** Proctor

**Suffix:** Jr.

**Title:** Administration and Operations Officer

**Organizational Affiliation:** City of Long Beach CA 606

**Telephone Number:** (562) 570-4560

**Extension:**

**Fax Number:** (562) 570-8234

**Email:** [jeffrey.proctor@longbeach.gov](mailto:jeffrey.proctor@longbeach.gov)

## 1C. SF-424 Application Details

**9. Type of Applicant:** C. City or Township Government

**10. Name of Federal Agency:** Department of Housing and Urban Development

**11. Catalog of Federal Domestic Assistance Title:** CoC Program

**CFDA Number:** 14.267

**12. Funding Opportunity Number:** FR-6700-N-25

**Title:** Continuum of Care Homeless Assistance  
Competition

**13. Competition Identification Number:**

**Title:**

## 1D. SF-424 Congressional District(s)

14. Area(s) affected by the project (State(s) only): California  
(for multiple selections hold CTRL key)

15. Descriptive Title of Applicant's Project: Transition in Place - Families

16. Congressional District(s):

a. Applicant: CA-044, CA-047  
(for multiple selections hold CTRL key)

b. Project: CA-047  
(for multiple selections hold CTRL key)

17. Proposed Project

a. Start Date: 07/01/2024

b. End Date: 06/30/2025

18. Estimated Funding (\$)

a. Federal:

b. Applicant:

c. State:

d. Local:

e. Other:

f. Program Income:

g. Total:

## 1E. SF-424 Compliance

19. Is the Application Subject to Review By State Executive Order 12372 Process? b. Program is subject to E.O. 12372 but has not been selected by the State for review.

If "YES", enter the date this application was made available to the State for review:

20. Is the Applicant delinquent on any Federal debt? No

If "YES," provide an explanation:

## 1F. SF-424 Declaration

By signing and submitting this application, I certify (1) to the statements contained in the list of certifications\*\* and (2) that the statements herein are true, complete, and accurate to the best of my knowledge. I also provide the required assurances\*\* and agree to comply with any resulting terms if I accept an award. I am aware that any false, fictitious, or fraudulent statements or claims may subject me to criminal, civil, or administrative penalties. (U.S. Code, Title 218, Section 1001)

I AGREE: ☒

### 21. Authorized Representative

**Prefix:** Mr.

**First Name:** Paul

**Middle Name:**

**Last Name:** Duncan

**Suffix:**

**Title:** Homeless Services Bureau Manager

**Telephone Number:** (562) 570-4581  
(Format: 123-456-7890)

**Fax Number:** (562) 570-8234  
(Format: 123-456-7890)

**Email:** paul.duncan@longbeach.gov

**Signature of Authorized Representative:** Considered signed upon submission in e-snaps.

**Date Signed:** 09/27/2023

## 1G. HUD 2880

Applicant/Recipient Disclosure/Update Report - form HUD-2880  
U.S. Department of Housing and Urban Development  
OMB Approval No. 2501-0017 (exp. 1/31/2026)

### Applicant/Recipient Information

#### 1. Applicant/Recipient Name, Address, and Phone

**Agency Legal Name:** City of Long Beach CA 606

**Prefix:** Mr.

**First Name:** Paul

**Middle Name:**

**Last Name:** Duncan

**Suffix:**

**Title:** Homeless Services Bureau Manager

**Organizational Affiliation:** City of Long Beach CA 606

**Telephone Number:** (562) 570-4581

**Extension:**

**Email:** paul.duncan@longbeach.gov

**City:** C. City or Township Government

**County:** Los Angeles

**State:** California

**Country:** United States

**Zip/Postal Code:** 90802

**2. Employer ID Number (EIN):** 95-6000733

**3. HUD Program:** Continuum of Care Program



**4. Amount of HUD Assistance Requested/Received:** \$258,841.00

(Requested amounts will be automatically entered within applications)

**5. State the name and location (street address, City and State) of the project or activity.**

Refer to project name, addresses and CoC Project Identifying Number (PIN) entered into the attached project application.

**Part I Threshold Determinations**

**1. Are you applying for assistance for a specific project or activity?** Yes  
(For further information, see 24 CFR Sec. 4.3).

**2. Have you received or do you expect to receive assistance within the jurisdiction of the Department (HUD), involving the project or activity in this application, in excess of \$200,000 during this fiscal year (Oct. 1 - Sep. 30)? For further information, see 24 CFR Sec. 4.9.** Yes

**Part II Other Government Assistance Provided or Requested/Expected Sources and Use of Funds**

Such assistance includes, but is not limited to, any grant, loan, subsidy, guarantee, insurance, payment, credit, or tax benefit.

Department/Local Agency Name and Address	Type of Assistance	Amount Requested / Provided	Expected Uses of the Funds
Government and Other Government Assistance (see attachments)	Cash/In-Kind (Grants, etc.)	\$2,184,618.00	Rental Assistance, Supportive Services, HMIS, Planning, UFA activities, and Administration

**Note: If additional sources of Government Assistance, please use the "Other Attachments" screen of the project applicant profile.**

### Part III Interested Parties

**Do you need to disclose interested parties for this grant according to the criteria below?** No

#### **Certification**

Warning: If you knowingly make a false statement on this form, you may be subject to civil or criminal penalties under Section 1001 of Title 18 of the United States Code. In addition, any person who knowingly and materially violates any required disclosures of information, including intentional non-disclosure, is subject to civil money penalty not to exceed \$10,000 for each violation.

I/We, the undersigned, certify under penalty of perjury that the information provided above is true, correct, and accurate. Warning: If you knowingly make a false statement on this form, you may be subject to criminal and/or civil penalties under Section 1001 of Title 18 of the United States Code. In addition, any person who knowingly and materially violates any required disclosures of information, including intentional nondisclosure, is subject to civil money penalty not to exceed \$10,000 for each violation.

X

**Name / Title of Authorized Official:** Paul Duncan, Homeless Services Bureau Manager

**Signature of Authorized Official:** Considered signed upon submission in e-snaps.

**Date Signed:** 09/27/2023

## 1H. HUD 50070

### HUD 50070 Certification for a Drug Free Workplace

Applicant Name: City of Long Beach CA 606

Program/Activity Receiving Federal Grant CoC Program  
 Funding:

Acting on behalf of the above named Applicant as its Authorized Official, I make the following certifications and agreements to the Department of Housing and Urban Development (HUD) regarding the sites listed below:

I certify that the above named Applicant will or will continue to provide a drug-free workplace by:	
a. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the Applicant's workplace and specifying the actions that will be taken against employees for violation of such prohibition.	e. Notifying the agency in writing, within ten calendar days after receiving notice under subparagraph d.(2) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;
b. Establishing an on-going drug-free awareness program to inform employees — (1) The dangers of drug abuse in the workplace (2) The Applicant's policy of maintaining a drug-free workplace; (3) Any available drug counseling, rehabilitation, and employee assistance programs; and (4) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace.	f. Taking one of the following actions, within 30 calendar days of receiving notice under subparagraph d.(2), with respect to any employee who is so convicted — (1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or (2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;
c. Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph a.;	g. Making a good faith effort to continue to maintain a drugfree workplace through implementation of paragraphs a. thru f.
d. Notifying the employee in the statement required by paragraph a. that, as a condition of employment under the grant, the employee will — (1) Abide by the terms of the statement; and (2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;	

### Sites for Work Performance.

The Applicant shall list (on separate pages) the site(s) for the performance of work done in connection with the HUD funding of the program/activity shown above: Place of Performance shall include the street address, city, county, State, and zip code. Identify each sheet with the Applicant name and address and the program/activity receiving grant funding.)  
 Workplaces, including addresses, entered in the attached project application.  
 Refer to addresses entered into the attached project application.

I certify that the information provided on this form and in any accompanying documentation is true and accurate. I acknowledge that making, presenting, submitting, or causing to be submitted a false, fictitious, or fraudulent statement, representation, or certification may result in criminal, civil, and/or administrative sanctions, including fines, penalties, and imprisonment.

X

WARNING: Anyone who knowingly submits a false claim or makes a false statement is subject to criminal and/or civil penalties, including confinement for up to 5 years, fines, and civil and administrative penalties. (18 U.S.C. §§ 287, 1001, 1010, 1012; 31 U.S.C. §3729, 3802)

### Authorized Representative

**Prefix:** Mr.

**First Name:** Paul

**Middle Name**

**Last Name:** Duncan

**Suffix:**

**Title:** Homeless Services Bureau Manager

**Telephone Number:** (562) 570-4581  
(Format: 123-456-7890)

**Fax Number:** (562) 570-8234  
(Format: 123-456-7890)

**Email:** paul.duncan@longbeach.gov

**Signature of Authorized Representative:** Considered signed upon submission in e-snaps.

**Date Signed:** 09/27/2023

## CERTIFICATION REGARDING LOBBYING

### Certification for Contracts, Grants, Loans, and Cooperative Agreements

The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure of Lobbying Activities," in accordance with its instructions.

(3) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly. This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

### Statement for Loan Guarantees and Loan Insurance

The undersigned states, to the best of his or her knowledge and belief, that:

If any funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this commitment providing for the United States to insure or guarantee a loan, the undersigned shall complete and submit Standard Form-LLL, "Disclosure of Lobbying Activities," in accordance with its instructions. Submission of this statement is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required statement shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate:

X

**Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

**Applicant's Organization:** City of Long Beach CA 606

**Name / Title of Authorized Official:** Paul Duncan, Homeless Services Bureau Manager

**Signature of Authorized Official:** Considered signed upon submission in e-snaps.

**Date Signed:** 09/27/2023

## 1J. SF-LLL

### DISCLOSURE OF LOBBYING ACTIVITIES

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352.  
Approved by OMB0348-0046

HUD requires a new SF-LLL submitted with each annual CoC competition and completing this screen fulfills this requirement.

Answer "Yes" if your organization is engaged in lobbying associated with the CoC Program and answer the questions as they appear next on this screen. The requirement related to lobbying as explained in the SF-LLL instructions states: "The filing of a form is required for each payment or agreement to make payment to any lobbying entity for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with a covered Federal action."

Answer "No" if your organization is NOT engaged in lobbying.

Does the recipient or subrecipient of this CoC grant participate in federal lobbying activities (lobbying a federal administration or congress) in connection with the CoC Program? No

Legal Name: City of Long Beach CA 606

Street 1: 333 W. Broadway, Suite 216

Street 2:

City: C. City or Township Government

County: Los Angeles

State: California

Country: United States

Zip / Postal Code: 90802

11. Information requested through this form is authorized by title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

I certify that this information is true and complete. ☒

**Authorized Representative**

**Prefix:** Mr.

**First Name:** Paul

**Middle Name:**

**Last Name:** Duncan

**Suffix:**

**Title:** Homeless Services Bureau Manager

**Telephone Number:** (562) 570-4581  
(Format: 123-456-7890)

**Fax Number:** (562) 570-8234  
(Format: 123-456-7890)

**Email:** paul.duncan@longbeach.gov

**Signature of Authorized Official:** Considered signed upon submission in e-snaps.

**Date Signed:** 09/27/2023



## IK. SF-424B

### (SF-424B) ASSURANCES - NON-CONSTRUCTION PROGRAMS

OMB Number: 4040-0007  
Expiration Date: 02/28/2022

NOTE: Certain of these assurances may not be applicable to your project or program. If you have questions, please contact the awarding agency. Further, certain Federal awarding agencies may require applicants to certify to additional assurances. If such is the case, you will be notified.

As the duly authorized representative of the applicant, I certify that the applicant:

- |    |   |
|----|---|
| 1. | Has the legal authority to apply for Federal assistance and the institutional, managerial and financial capability (including funds sufficient to pay the non-Federal share of project cost) to ensure proper planning, management and completion of the project described in this application.   |
| 2. | Will give the awarding agency, the Comptroller General of the United States and, if appropriate, the State, through any authorized representative, access to and the right to examine all records, books, papers, or documents related to the award; and will establish a proper accounting system in accordance with generally accepted accounting standards or agency directives.   |
| 3. | Will establish safeguards to prohibit employees from using their positions for a purpose that constitutes or presents the appearance of personal or organizational conflict of interest, or personal gain.  |
| 4. | Will initiate and complete the work within the applicable time frame after receipt of approval of the awarding agency.  |
| 5. | Will comply with the Intergovernmental Personnel Act of 1970 (42 U.S.C. §§4728-4763) relating to prescribed standards for merit systems for programs funded under one of the 19 statutes or regulations specified in Appendix A of OPM's Standards for a Merit System of Personnel Administration (5 C.F.R. 900, Subpart F).  |
| 6. | Will comply with all Federal statutes relating to nondiscrimination. These include but are not limited to: (a) Title VI of the Civil Rights Act of 1964 (P.L. 88-352) which prohibits discrimination on the basis of race, color or national origin; (b) Title IX of the Education Amendments of 1972, as amended (20 U.S.C. §§1681-1683, and 1685-1686), which prohibits discrimination on the basis of sex; (c) Section 504 of the Rehabilitation Act of 1973, as amended (29 U.S.C. §794), which prohibits discrimination on the basis of handicaps; (d) the Age Discrimination Act of 1975, as amended (42 U.S.C. §§6101-6107), which prohibits discrimination on the basis of age; (e) the Drug Abuse Office and Treatment Act of 1972 (P.L. 92-255), as amended, relating to nondiscrimination on the basis of drug abuse; (f) the Comprehensive Alcohol Abuse and Alcoholism Prevention, Treatment and Rehabilitation Act of 1970 (P.L. 91-616), as amended, relating to nondiscrimination on the basis of alcohol abuse or alcoholism, (g) §§523 and 527 of the Public Health Service Act of 1912 (42 U.S.C. §§290 dd-3 and 290 ee-3), as amended, relating to confidentiality of alcohol and drug abuse patient records; (h) Title VIII of the Civil Rights Act of 1968 (42 U.S.C. §§3601 et seq.), as amended, relating to nondiscrimination in the sale, rental or financing of housing; (i) any other nondiscrimination provisions in the specific statute(s) under which application for Federal assistance is being made; and, (j) the requirements of any other nondiscrimination statute(s) which may apply to the application. |
| 7. | Will comply, or has already complied, with the requirements of Titles II and III of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 (P.L. 91-646) which provide for fair and equitable treatment of persons displaced or whose property is acquired as a result of Federal or federally-assisted programs. These requirements apply to all interests in real property acquired for project purposes regardless of Federal participation in purchases.  |
| 8. | Will comply, as applicable, with provisions of the Hatch Act (5 U.S.C. §§1501-1508 and 7324-7328) which limit the political activities of employees whose principal employment activities are funded in whole or in part with Federal funds.  |

9.	Will comply, as applicable, with the provisions of the Davis-Bacon Act (40 U.S.C. §§276a to 276a-7), the Copeland Act (40 U.S.C. §276c and 18 U.S.C. §874), and the Contract Work Hours and Safety Standards Act (40 U.S.C. §§327-333), regarding labor standards for federally-assisted construction subagreements.
10.	Will comply, if applicable, with flood insurance purchase requirements of Section 102(a) of the Flood Disaster Protection Act of 1973 (P.L. 93-234) which requires recipients in a special flood hazard area to participate in the program and to purchase flood insurance if the total cost of insurable construction and acquisition is \$10,000 or more.
11.	Will comply with environmental standards which may be prescribed pursuant to the following: (a) institution of environmental quality control measures under the National Environmental Policy Act of 1969 (P.L. 91-190) and Executive Order (EO) 11514; (b) notification of violating facilities pursuant to EO 11738; (c) protection of wetlands pursuant to EO 11990; (d) evaluation of flood hazards in floodplains in accordance with EO 11988; (e) assurance of project consistency with the approved State management program developed under the Coastal Zone Management Act of 1972 (16 U.S.C. §§1451 et seq.); (f) conformity of Federal actions to State (Clean Air) Implementation Plans under Section 176(c) of the Clean Air Act of 1955, as amended (42 U.S.C. §§7401 et seq.); (g) protection of underground sources of drinking water under the Safe Drinking Water Act of 1974, as amended (P.L. 93-523); and, (h) protection of endangered species under the Endangered Species Act of 1973, as amended (P.L. 93-205).
12.	Will comply with the Wild and Scenic Rivers Act of 1968 (16 U.S.C. §§1271 et seq.) related to protecting components or potential components of the national wild and scenic rivers system.
13.	Will assist the awarding agency in assuring compliance with Section 106 of the National Historic Preservation Act of 1966, as amended (16 U.S.C. §470), EO 11593 (identification and protection of historic properties), and the Archaeological and Historic Preservation Act of 1974 (16 U.S.C. §§469a-1 et seq.).
14.	Will comply with P.L. 93-348 regarding the protection of human subjects involved in research, development, and related activities supported by this award of assistance.
15.	Will comply with the Laboratory Animal Welfare Act of 1966 (P.L. 89-544, as amended, 7 U.S.C. §§2131 et seq.) pertaining to the care, handling, and treatment of warm blooded animals held for research, teaching, or other activities supported by this award of assistance.
16.	Will comply with the Lead-Based Paint Poisoning Prevention Act (42 U.S.C. §§4801 et seq.) which prohibits the use of lead-based paint in construction or rehabilitation of residence structures.
17.	Will cause to be performed the required financial and compliance audits in accordance with the Single Audit Act Amendments of 1996 and OMB Circular No. A-133, "Audits of States, Local Governments, and Non-Profit Organizations."
18.	Will comply with all applicable requirements of all other Federal laws, executive orders, regulations, and policies governing this program.
19.	Will comply with the requirements of Section 106(g) of the Trafficking Victims Protection Act (TVPA) of 2000, as amended (22 U.S.C. 7104) which prohibits grant award recipients or a sub-recipient from (1) Engaging in severe forms of trafficking in persons during the period of time that the award is in effect (2) Procuring a commercial sex act during the period of time that the award is in effect or (3) Using forced labor in the performance of the award or subawards under the award.

As the duly authorized representative of the  
applicant, I certify: ☒

Authorized Representative for: City of Long Beach CA 606

Prefix: Mr.

First Name: Paul

**Middle Name:**

**Last Name:** Duncan

**Suffix:**

**Title:** Homeless Services Bureau Manager

**Signature of Authorized Certifying Official:** Considered signed upon submission in e-snaps.

**Date Signed:** 09/27/2023

## Information About Submission without Changes

Follow the instructions below making note of the exceptions and limitations to the “Submit Without Changes” process.

In general, HUD expects a project’s proposed project application information will remain the same from year-to-year unless changes are directed by HUD or approved through the grant agreement amendment process. However, HUD expects applicants to carefully review their information to determine if submitting without changes accurately reflects the expiring grant requesting renewal.

The data from previously submitted new and renewal project applications can be imported into a FY 2023 renewal project application. The “Submit without Changes” process is not applicable for first time renewing project applications or for a project application that did not import FY 2022 information and e-snaps will automatically be set to “Make Changes” and all questions on each screen must be updated.

Renewal projects that select “Yes - Individual Application in a Renewal Grant Consolidation” on the Renewal Grant Consolidation or Renewal Grant Expansion Screen may not use the “Submit Without Changes” process and esnaps will automatically be set to “Make Changes”. In addition, esnaps will automatically be set to “Make Changes” if the project applicant indicates on the Renewal Grant Consolidation or Renewal Grant Expansion Screen, this project application is for a “Yes - Stand-Alone Renewal Application in a New Grant Expansion” project application.

The e-snaps screens that remain “open” for required annual updates and do not affect applicants’ ability to select “Submit without Changes” are:

- Recipient Performance Screen
- Consolidation and Expansion
- Screen 3A. Project Detail
- Screen 6A. Funding Request
- Screen 6D. Sources of Match
- Screen 6E. Summary Budget - All of Part 7: Attachments and Certification; and
- All of Part 8: Submission Summary.

All other screens in Part 2 through Part 6 begin in “Read-Only” format and should be reviewed for accuracy; including any updates that were made to the 2021 project during the CoC Post Award Issues and Conditions process or as amended. If all the imported data is accurate and no edits or updates are needed to any screens other than the mandatory screens and questions noted above, project applicants should select “Submit Without Changes” in Part 8. If project applicants imported data and do need to make updates to the information on one or more screens, they must navigate to Part 8: “Submission Without Changes” Screen, select “Make Changes”, and check the box next to each relevant screen title to unlock screens for editing. After project applicants select the screens they intend to edit via checkboxes, click “Save” and those screens will be available for edit. Once a project applicant selects a checkbox and clicks “Save”, the project applicant cannot uncheck the box.

Please refer to the Detailed Instructions and e-snaps navigation guides found on HUD.gov to find more in depth information about applying under the FY 2023 CoC Competition.

## Submission Without Changes

1. Are the requested renewal funds reduced from the previous award due to reallocation? No

2. Do you wish to submit this application without making changes? Please refer to the guidelines below to inform you of the requirements. Make changes

3. Specify which screens require changes by clicking the checkbox next to the name and then clicking the Save button.

Part 2 - Subrecipient Information	
2A. Subrecipients	<input type="checkbox"/>
Part 3 - Project Information	
3A. Project Detail	<input checked="" type="checkbox"/>
3B. Description	<input type="checkbox"/>
Part 4 - Housing Services and HMIS	
4A. Services	<input type="checkbox"/>
4B. Housing Type	<input type="checkbox"/>
Part 5 - Participants and Outreach Information	
5A. Households	<input type="checkbox"/>
5B. Subpopulations	<input type="checkbox"/>
Part 6 - Budget Information	
6A. Funding Request	<input checked="" type="checkbox"/>
6C. Rental Assistance	<input type="checkbox"/>
6D. Match	<input checked="" type="checkbox"/>
6E. Summary Budget	<input checked="" type="checkbox"/>
Part 7 - Attachment(s) & Certification	
7A. Attachment(s)	<input checked="" type="checkbox"/>

7B. Certification



**You have selected "Make Changes" to question #2 above. Provide a brief description of the changes that will be made to the project information screens (bullets are appropriate):**

3B. Description - Update information

**You have selected "Make Changes." Once this screen is saved, you will be prohibited from "unchecking" any box that has been checked regardless of whether a change to data on the corresponding screen will be made.**

## Recipient Performance

1. Did you submit your previous year's Annual Performance Report (APR) on time? Yes
2. Do you have any unresolved HUD Monitoring or OIG Audit finding(s) concerning any previous grant term related to this renewal project request? No
3. Do you draw funds quarterly for your current renewal project? Yes
4. Have any funds remained available for recapture by HUD for the most recently expired grant term related to this renewal project request? Yes
- 4a. If HUD recaptured funds provide an explanation.  
Rounding error

## Renewal Grant Consolidation or Renewal Grant Expansion

The CoC Competition will continue offering opportunities to expand or consolidate CoC projects.

1. Expansions and Consolidations will no longer be required to submit a combined version of the application.

a. Expansions will be required to ONLY submit a Stand-Alone Renewal and a Stand-Alone New application.

b. Consolidations will be required to ONLY submit a Survivor grant and a terminating grant. Up to 10 grants may be involved in a consolidation (Survivor + 9 Terminating grants)

2. Since no combined version will be submitted for either the Expansion or Consolidation, the combining of data will occur at Post-Award. HUD HQ will combine all units, beds and budgets prior to the Post-Award process. The field office and applicant will then be required to combine remaining project data at C1.9a (recipient step). HUD HQ will provide a data report with the data all combined. All that will be required for applicants to do is a simple copy and paste.

We hope this process will simplify and reduce any confusion when submitting expansions or consolidations. If you have any questions, please contact the AAQ.



**1. Is this renewal project application requesting to No  
consolidate or expand?**

If "No" click on "Next" or "Save & Next" below to move to the next screen.



## 2A. Project Subrecipients

This screen is currently read only and only includes data from the previous grant. To make changes to this information, navigate to the Submission without Changes screen, select "Make Changes" in response to Question 2, and then check the box next each screen that requires a change to match the current grant agreement, as amended, or to account for a reallocation of funds.

This form lists the subrecipient organization(s) for the project. To add a subrecipient, select the  icon. To view or update subrecipient information already listed, select the view  option.

**Total Expected Sub-Awards: \$258,841**

Organization	Type	Sub-Award Amount
Catholic Charities of Los Angeles, Inc.	M. Nonprofit with 501C3 IRS Status	\$258,841

## 2A. Project Subrecipients Detail

**a. Organization Name:** Catholic Charities of Los Angeles, Inc.

**b. Organization Type:** M. Nonprofit with 501C3 IRS Status

**c. Employer or Tax Identification Number:** 95-1690973

**d. Unique Entity Identifier:** NJ3FZRLVHRN8

**e. Physical Address**

**Street 1:** 1531 James M. Wood Blvd.

**Street 2:**

**City:** Los Angeles

**State:** California

**Zip Code:** 90015

**f. Congressional District(s):** CA-047  
(for multiple selections hold CTRL key)

**g. Is the subrecipient a Faith-Based Organization?** Yes

**h. Has the subrecipient ever received a federal grant, either directly from a federal agency or through a State/local agency?** Yes

**i. Expected Sub-Award Amount:** \$258,841

**j. Contact Person**

**Prefix:** Mr.

**First Name:** Bruce

**Middle Name:**

**Last Name:** Hackman

**Suffix:**

**Title:** Regional Director

**E-mail Address:** bhackman@ccharities.org

**Confirm E-mail Address:** bhackman@ccharities.org

**Phone Number:** 213-251-3429

**Extension:**

**Fax Number:**

Documentation of the subrecipient's nonprofit status is required with the submission of this application.

## 3A. Project Detail

**1. Expiring Grant Project Identification Number (PIN):** CA0649

(e.g., the "Federal Award Identifier" indicated on form 1A. Application Type)

**2. CoC Number and Name:** CA-606 - Long Beach CoC

**3. CoC Collaborative Applicant Name:** City of Long Beach

**4. Project Name:** Transition in Place - Families

**5. Project Status:** Standard

**6. Component Type:** PH

**6a. Select the type of PH project.** RRH

**7. Is your organization, or subrecipient, a victim service provider defined in 24 CFR 578.3?** No

## 3B. Project Description

This screen is currently read only and only includes data from the previous grant. To make changes to this information, navigate to the Submission without Changes screen, select "Make Changes" in response to Question 2, and then check the box next each screen that requires a change to match the current grant agreement, as amended, or to account for a reallocation of funds.

### 1. Provide a description that addresses the entire scope of the proposed project.

The Transition in Place–Families (TIP-F) project is integral to the Permanent Housing-Rapid Rehousing initiative. Its primary focus is assisting homeless families to exit homelessness and return to permanent housing promptly. By doing so, TIP-F seeks to minimize the time families spend in homelessness and assist them in quickly stabilizing their own residences.

Funded to support 24 households (families with children under 18), the project employs a Transition-in-Place model and a scattered-site approach, customizing assistance for each family to secure community-based housing. Support is provided through a combination of case management, life skills training, and up to a 12- month rental subsidy or until the family can achieve economic self-sufficiency.

The TIP-F project's approach is designed to be less disruptive to families, enabling them to seek employment and allowing children to continue their education in a stable environment. Typically, participants of TIP-F require six months to one year of financial support, with limited barriers to achieving self-sufficiency. The Housing First philosophy drives the initiative, connecting individuals and families experiencing homelessness to permanent housing.

Catholic Charities of Los Angeles is an essential partner in the Long Beach CoC working collaboratively with the Long Beach Coordinated Entry System.

The project will be measured with the following performance objectives: 1) Number of persons served; 2) Percent of participants exiting to PH; 3) Percent of participants exiting with some increase in total income (earned plus benefits); 4) Number of persons exiting with unknown destination; 5) Occupancy rate; 6) Number of persons exiting with no financial resources; 7) Length of time between client's project start date and move-in date; 8) Cost effectiveness

### 2. Check the appropriate box(s) if this project will have a specific subpopulation focus. (Select all that apply)

N/A - Project Serves All Subpopulations	<input type="checkbox"/>	Domestic Violence	<input type="checkbox"/>
Veterans	<input type="checkbox"/>	Substance Abuse	<input type="checkbox"/>
Youth (under 25)	<input type="checkbox"/>	Mental Illness	<input type="checkbox"/>

Families with Children	<input checked="" type="checkbox"/>	HIV/AIDS	<input type="checkbox"/>
		Chronic Homeless	<input type="checkbox"/>
		Other(Click 'Save' to update)	<input type="checkbox"/>

### 3. Housing First

3a. Does the project quickly move participants into permanent housing Yes

3b. Does the project enroll program participants who have the following barriers?  
Select all that apply.

Having too little or little income	<input checked="" type="checkbox"/>
Active or history of substance use	<input checked="" type="checkbox"/>
Having a criminal record with exceptions for state-mandated restrictions	<input checked="" type="checkbox"/>
History of victimization (e.g. domestic violence, sexual assault, childhood abuse)	<input checked="" type="checkbox"/>
None of the above	<input type="checkbox"/>

3c. Will the project prevent program participant termination for the following reasons? Select all that apply.

Failure to participate in supportive services	<input checked="" type="checkbox"/>
Failure to make progress on a service plan	<input checked="" type="checkbox"/>
Loss of income or failure to improve income	<input checked="" type="checkbox"/>
Any other activity not covered in a lease agreement typically found for unassisted persons in the project's geographic area	<input checked="" type="checkbox"/>
None of the above	<input type="checkbox"/>

3d. Does the project follow a "Housing First" approach? Yes

## 4A. Supportive Services for Program Participants

This screen is currently read only and only includes data from the previous grant. To make changes to this information, navigate to the Submission without Changes screen, select "Make Changes" in response to Question 2, and then check the box next each screen that requires a change to match the current grant agreement, as amended, or to account for a reallocation of funds.

1. For all supportive services available to program participants, indicate who will provide them and how often they will be provided.  
Click 'Save' to update.

Supportive Services	Provider	Frequency
Assessment of Service Needs	Applicant	As needed
Assistance with Moving Costs	Partner	As needed
Case Management	Subrecipient	Weekly
Child Care	Partner	As needed
Education Services	Partner	As needed
Employment Assistance and Job Training	Partner	As needed
Food	Subrecipient	As needed
Housing Search and Counseling Services	Subrecipient	Weekly
Legal Services	Partner	As needed
Life Skills Training	Partner	As needed
Mental Health Services	Non-Partner	As needed
Outpatient Health Services	Non-Partner	As needed
Outreach Services	Partner	As needed
Substance Abuse Treatment Services	Non-Partner	As needed
Transportation	Subrecipient	Daily
Utility Deposits	Subrecipient	Annually

Identify whether the project includes the following activities:

2. Transportation assistance to program participants to attend mainstream benefit appointments, employee training, or jobs? Yes

3. Annual follow-up with program participants to ensure mainstream benefits are received and renewed? Yes

**4. Do program participants have access to SSI/SSDI technical assistance provided by this project, subrecipient, or partner agency?**

Yes



**4a. Has the staff person providing the technical assistance completed SOAR training in the past 24 months?**

Yes



## 4B. Housing Type and Location

This screen is currently read only and only includes data from the previous grant. To make changes to this information, navigate to the Submission without Changes screen, select "Make Changes" in response to Question 2, and then check the box next each screen that requires a change to match the current grant agreement, as amended, or to account for a reallocation of funds.

The following list summarizes each housing site in the project. To add a housing site to the list, select the  icon. To view or update a housing site already listed, select the  icon.

Total Units: 24

Total Beds: 48

Housing Type	Housing Type (JOINT)	Units	Beds
Scattered-site apartments (...)	---	24	48

## 4B. Housing Type and Location Detail

1. **Housing Type:** Scattered-site apartments (including efficiencies)

2. **Indicate the maximum number of units and beds available for program participants at the selected housing site.**

a. **Units:** 24

b. **Beds:** 48

### 3. Address

Project applicants must enter an address for all proposed and existing properties. If the location is not yet known, enter the expected location of the housing units. For Scattered-site and Single-family home housing, or for projects that have units at multiple locations, project applicants should enter the address where the majority of beds will be located or where the majority of beds are located as of the application submission. Where the project uses tenant-based rental assistance in the RRH portion, or if the address for scattered-site or single-family homes housing cannot be identified at the time of application, enter the address for the project's administration office. Projects serving victims of domestic violence, including human trafficking, must use a PO Box or other anonymous address to ensure the safety of participants.

**Street 1:** 123 E. 14th Street

**Street 2:**

**City:** Long Beach

**State:** California

**ZIP Code:** 90813

4. **Select the geographic area(s) associated with the address:**  
(for multiple selections hold CTRL Key)

062088 Long Beach

## 5A. Program Participants - Households

This screen is currently read only and only includes data from the previous grant. To make changes to this information, navigate to the Submission without Changes screen, select "Make Changes" in response to Question 2, and then check the box next each screen that requires a change to match the current grant agreement, as amended, or to account for a reallocation of funds.

Households	Households with at Least One Adult and One Child	Adult Households without Children	Households with Only Children	Total
Total Number of Households	24	0	0	24
Characteristics	Persons in Households with at Least One Adult and One Child	Adult Persons in Households without Children	Persons in Households with Only Children	Total
Persons over age 24	24	0		24
Persons ages 18-24	0	0		0
Accompanied Children under age 18	24		0	24
Unaccompanied Children under age 18			0	0
Total Persons	48	0	0	48

Click Save to automatically calculate totals

## 5B. Program Participants - Subpopulations

This screen is currently read only and only includes data from the previous grant. To make changes to this information, navigate to the Submission without Changes screen, select "Make Changes" in response to Question 2, and then check the box next each screen that requires a change to match the current grant agreement, as amended, or to account for a reallocation of funds.

### Persons in Households with at Least One Adult and One Child

Characteristics	CH (Not Veterans)	CH Veterans	Veterans (Not CH)	Chronic Substance Abuse	HIV/AIDS	Severely Mentally Ill	DV	Physical Disability	Developmental Disability	Persons Not Represented by a Listed Subpopulation
Persons over age 24	0	0	0	0	0	0	0	0	0	24
Persons ages 18-24	0	0	0	0	0	0	0	0	0	0
Children under age 18	0			0	0	0	0	0	0	24
Total Persons	0	0	0	0	0	0	0	0	0	48

Click Save to automatically calculate totals

### Persons in Households without Children

Characteristics	CH (Not Veterans)	CH Veterans	Veterans (Not CH)	Chronic Substance Abuse	HIV/AIDS	Severely Mentally Ill	DV	Physical Disability	Developmental Disability	Persons Not Represented by a Listed Subpopulation
Persons over age 24										
Persons ages 18-24										
Total Persons	0	0	0	0	0	0	0	0	0	0

### Persons in Households with Only Children

Characteristics	CH (Not Veterans)	CH Veterans	Veterans (Not CH)	Chronic Substance Abuse	HIV/AIDS	Severely Mentally Ill	DV	Physical Disability	Developmental Disability	Persons Not Represented by a Listed Subpopulation
Accompanied Children under age 18										
Unaccompanied Children under age 18										
Total Persons	0			0	0	0	0	0	0	0

**Describe the unlisted subpopulations referred to above:**

Non-CH Non-Veterans Homeless

## 6A. Funding Request

### VAWA Budget

New in FY2023, the Violence Against Women Act (VAWA) has clarified the use of CoC Program funds for VAWA eligible cost categories. These VAWA cost categories can be added to a new project application to create a CoC VAWA Budget Line Item (BLI) in e-snaps and eLOCCS. The new BLI will be added to grant agreements and utilized the same as other CoC Program BLIs in e-snaps and eLOCCS. Eligible CoC VAWA costs can be identified in one or both of the following CoC VAWA categories. Examples of eligible costs in these cost categories are identified as follows:

- A. VAWA Emergency Transfer Facilitation. Examples of eligible costs include the costs of assessing, coordinating, approving, denying, and implementing a survivor's emergency transfer(s). Additional details of eligible costs include:
- Moving Costs. Assistance with reasonable moving costs to move survivors for an emergency transfer(s).
  - Travel Costs. Assistance with reasonable travel costs for survivors and their families to travel for an emergency transfer(s). This may include travel costs to locations outside of your CoC's geography.
  - Security Deposits. Grant funds can be used to pay for security deposits of the safe unit the survivor is transferring to via an emergency transfer(s).
  - Utilities. Grant funds can be used to pay for costs of establishing utility assistance in the safe unit the survivor is transferring to.
  - Housing Fees. Grant funds can be used to pay fees associated with getting survivors into a safe unit via emergency transfer(s), including but not limited to application fees, broker fees, holding fees, trash fees, pet fees where the person believes they need their pet to be safe, etc.
  - Case Management. Grant funds can be used to pay staff time necessary to assess, coordinate, and implement emergency transfer(s).
  - Housing Navigation. Grant funds can be used to pay staff time necessary to identify safe units and facilitate moves into housing for survivors through emergency transfer(s).
  - Technology to make an available unit safe. Grant funds can be used to pay for technology that the individual believes is needed to make the unit safe, including but not limited to doorbell cameras, security systems, phone, and internet service when necessary to support security systems for the unit, etc.
- B. VAWA Confidentiality Requirements. Examples of eligible costs for ensuring compliance with VAWA confidentiality requirements include:
- Monitoring and evaluating compliance.
  - Developing and implementing strategies for corrective actions and remedies to ensure compliance.
  - Program evaluation of confidentiality policies, practices, and procedures.
  - Training on compliance with VAWA confidentiality requirements.
  - Reporting to CoC Collaborative Applicant, HUD, and other interested parties on compliance with VAWA confidentiality requirements.
  - Costs for establishing methodology to protect survivor information.
  - Staff time associated with maintaining adherence to VAWA confidentiality requirements.

Enter the combined estimated amount(s) you are requesting for this project's Emergency Transfer Facilitation costs and VAWA Confidentiality Requirements costs for one or both of these eligible CoC VAWA cost categories on the summary budget screen. The CoC VAWA BLI Total amount can be expended for any eligible CoC VAWA cost identified above.

1. Will this project use funds from this grant to provide for emergency transfer facilitation, which includes the costs of assessing, coordinating, approving, denying and implementing a survivor's emergency transfer per Section III.B.4.a.(3) (a) of the NOFO? No

2. Will this project use funds from this grant to provide for VAWA confidentiality requirements, which includes the costs of ensuring compliance with the VAWA confidentiality requirements per Section III.B.4.a.(3) (b) of the NOFO? No

3. Does this project propose to allocate funds according to an indirect cost rate? Yes

Indirect cost rate proposals should be submitted as soon as the applicant is notified of a conditional award. Conditional award recipients will be asked to submit the proposal rate during the e-snaps post-award process.

Applicants with an approved indirect cost rate must submit a copy of the approval with this application.

a. Please complete the indirect cost rate schedule below:

Cognizant Agency	Indirect Cost Rate	Direct Cost Base	Plan approved by cognizant agency or will use 10% de minimis rate
Department of Health and Human Services	15%	\$0	Approved Rate

4. Renewal Grant Term: This field is pre-populated with a one-year grant term and cannot be edited: 1 Year

5. Select the costs for which funding is requested:

Rental Assistance	<input checked="" type="checkbox"/>
Supportive Services	<input checked="" type="checkbox"/>
HMIS	<input type="checkbox"/>
VAWA	<input checked="" type="checkbox"/>

The VAWA BLI is permanently checked. This allows any project to shift funds up to a 10% shift from another BLI if VAWA emergency transfer costs are needed.

## 6C. Rental Assistance Budget

This screen is currently read only and only includes data from the previous grant. To make changes to this information, navigate to the Submission without Changes screen, select "Make Changes" in response to Question 2, and then check the box next each screen that requires a change to match the current grant agreement, as amended, or to account for a reallocation of funds.

The following list summarizes the rental assistance funding request for the total term of the project. To add information to the list, select the icon. To view or update information already listed, select the icon.

Total Request for Grant Term:	\$150,840
Total Units:	24

The number of beds for which funding has been requested in the Rental Assistance budget is 42.

Type of Rental Assistance	FMR Area	Total Units Requested	Total Request
TRA	CA - Los Angeles-Long Beach-Glendale,...	24	\$150,840



## Rental Assistance Budget Detail

Type of Rental Assistance: TRA



Metropolitan or non-metropolitan fair market rent area: CA - Los Angeles-Long Beach-Glendale, CA  
HUD Metro FMR Area (0603799999)

Does the applicant request rental assistance funding for less than the area's per unit size fair market rents? Yes

Size of Units	# of Units (Applicant)	FMR Area (Applicant)	HUD Paid Rent (Applicant)	12 Months	Total Request (Applicant)
SRO		x \$1,038	\$784	x 12 =	\$0
0 Bedroom		x \$1,384	\$1,045	x 12 =	\$0
1 Bedroom	10	x \$1,604	\$422	x 12 =	\$50,640
2 Bedrooms	10	x \$2,044	\$483	x 12 =	\$57,960
3 Bedrooms	4	x \$2,693	\$880	x 12 =	\$42,240
4 Bedrooms		x \$2,933	\$2,456	x 12 =	\$0
5 Bedrooms		x \$3,373	\$2,825	x 12 =	\$0
6 Bedrooms		x \$3,813	\$3,194	x 12 =	\$0
7 Bedrooms		x \$4,253	\$3,562	x 12 =	\$0
8 Bedrooms		x \$4,693	\$3,931	x 12 =	\$0
9 Bedrooms		x \$5,133	\$4,299	x 12 =	\$0
Total Units and Annual Assistance Requested		24			\$150,840
Grant Term					1 Year
Total Request for Grant Term					\$150,840

Click the 'Save' button to automatically calculate totals.

## 6D. Sources of Match

The following list summarizes the funds that will be used as Match for this project. To add a Match source to the list, select the  icon. To view or update a Match source already listed, select the  icon.

### Summary for Match

Total Value of Cash Commitments:	\$64,710
Total Value of In-Kind Commitments:	\$0
Total Value of All Commitments:	\$64,710

1. Will this project generate program income described in 24 CFR 578.97 to use as Match for this project? No

Type	Source	Contributor	Value of Commitments
Cash	Government	City of Long Beac...	\$1,957
Cash	Private	CCLA - Operating ...	\$62,753

## Sources of Match Detail

1. Type of Match Commitment: Cash  
2. Source: Government  
3. Name of Source: City of Long Beach - General Fund  
(Be as specific as possible and include the office or grant program as applicable)  
4. Amount of Written Commitment: \$1,957

## Sources of Match Detail

1. Type of Match Commitment: Cash  
2. Source: Private  
3. Name of Source: CCLA - Operating fund  
(Be as specific as possible and include the office or grant program as applicable)  
4. Amount of Written Commitment: \$62,753

## 6E. Summary Budget

The following information summarizes the funding request for the total term of the project. Budget amounts from the Leased Units, Rental Assistance, and Match screens have been automatically imported and cannot be edited. However, applicants must confirm and correct, if necessary, the total budget amounts for Leased Structures, Supportive Services, Operating, HMIS, and Admin. Budget amounts must reflect the most accurate project information according to the most recent project grant agreement or project grant agreement amendment, the CoC's final HUD-approved FY 2018 GIW or the project budget as reduced due to CoC reallocation. Please note that, new for FY 2018, there are no detailed budget screens for Leased Structures, Supportive Services, Operating, or HMIS costs. HUD expects the original details of past approved budgets for these costs to be the basis for future expenses. However, any reasonable and eligible costs within each CoC cost category can be expended and will be verified during a HUD monitoring.

Eligible Costs (Light gray fields are available for entry of the previous grant agreement, GIW, approved GIW Change Form, or reduced by reallocation)	Applicant CoC Program Costs Requested (1 Year Term)
1a. Leased Units (Screen 6B)	\$0
1b. Leased Structures (Enter)	\$0
2. Rental Assistance (Screen 6C)	\$150,840
3. Supportive Services (Enter)	\$94,306
4. Operating (Enter)	\$0
5. HMIS (Enter)	\$0
6. VAWA (Enter)	\$0
7. Sub-total of CoC Program Costs Requested	\$245,146
8. Admin (Up to 10% of Sub-total in #7)	\$13,695
9. HUD funded Sub-total + Admin. Requested	\$258,841
10. Cash Match (From Screen 6D)	\$64,710
11. In-Kind Match (From Screen 6D)	\$0
12. Total Match (From Screen 6D)	\$64,710
13. Total Project Budget for this grant, including Match	\$323,551

## 7A. Attachment(s)

Document Type	Required?	Document Description	Date Attached
1) Subrecipient Nonprofit Documentation	No	IRS 501(c) 3 and ...	09/14/2023
2) Other Attachment	No	Indirect Cost Rate	09/14/2023
3) Other Attachment	No		

## Attachment Details

**Document Description:** IRS 501(c) 3 and Articles of Incorporation

## Attachment Details

**Document Description:** Indirect Cost Rate

## Attachment Details

**Document Description:**

## 7B. Certification

**Applicant and Recipient Assurances and Certifications - form HUD-424B (Title)  
U.S. Department of Housing and Urban Development OMB Approval No.  
2501-0017  
(expires 01/31/2026)**

As part of your application for HUD funding, you, as the official authorized to sign on behalf of your organization or as an individual must provide the following assurances and certifications. The Responsible Civil Rights Official has specified this form for use for purposes of general compliance with 24 CFR §§ 1.5, 3.115, 8.50, and 146.25, as applicable. The Responsible Civil Rights Official may require specific civil rights assurances to be furnished consistent with those authorities and will specify the form on which such assurances must be made. A failure to furnish or comply with the civil rights assurances contained in this form may result in the procedures to effect compliance at 24 CFR §§ 1.8, 3.115, 8.57, or 146.39. By submitting this form, you are stating that to the best of your knowledge and belief, all assertions are true and correct.

1. Has the legal authority to apply for Federal assistance, has the institutional, managerial and financial capability (including funds to pay the non-Federal share of program costs) to plan, manage and complete the program as described in the application and the governing body has duly authorized the submission of the application, including these assurances and certifications, and authorized me as the official representative of the application to act in connection with the application and to provide any additional information as may be required.

2. Will administer the grant in compliance with Title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000(d)) and implementing regulations (24 CFR part 1), which provide that no person in the United States shall, on the grounds of race, color or national origin, be excluded from participation in, be denied the benefits of, or otherwise be subject to discrimination under any program or activity that receives Federal financial assistance OR if the applicant is a Federally recognized Indian tribe or its tribally designated housing entity, is subject to the Indian Civil Rights Act (25 U.S.C. 1301-1303).

3. Will administer the grant in compliance with Section 504 of the Rehabilitation Act of 1973 (29 U.S.C. 794), as amended, and implementing regulations at 24 CFR part 8, the American Disabilities Act (42 U.S.C. §§ 12101 et seq.), and implementing regulations at 28 CFR part 35 or 36, as applicable, and the Age Discrimination Act of 1975 (42 U.S.C. 6101-07) as amended, and implementing regulations at 24 CFR part 146 which together provide that no person in the United States shall, on the grounds of disability or age, be excluded from participation in, be denied the benefits of, or otherwise be subjected to discrimination under any program or activity that receives Federal financial assistance; except if the grant program authorizes or limits participation to designated populations, then the applicant will comply with the nondiscrimination requirements within the designated population.

4. Will comply with the Fair Housing Act (42 U.S.C. 3601-19), as amended, and the implementing regulations at 24 CFR part 100, which prohibit discrimination in housing on the basis of race, color, religion sex (including gender identity and sexual orientation), disability, familial status, or national origin and will affirmatively further fair housing; except an applicant which is an Indian tribe or its instrumentality which is excluded by statute from coverage does not make this certification; and further except if the grant program authorizes or limits participation to designated populations, then the applicant will comply with the nondiscrimination requirements within the designated population.

5. Will comply with all applicable Federal nondiscrimination requirements, including those listed at 24 CFR §§ 5.105(a) and 5.106 as applicable.

6. Will comply with the acquisition and relocation requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, as amended (42 U.S.C. 4601) and implementing regulations at 49 CFR part 24 and, as applicable, Section 104(d) of the Housing and Community Development Act of 1974 (42 U.S.C. 5304(d)) and implementing regulations at 24 CFR part 42, subpart A.

7. Will comply with the environmental requirements of the National Environmental Policy Act (42 U.S.C. 4321 et seq.) and related Federal authorities prior to the commitment or expenditure of funds for property.

8. That no Federal appropriated funds have been paid, or will be paid, by or on behalf of the applicant, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, and officer or employee of Congress, or an employee of a Member of Congress, in connection with the awarding of this Federal grant or its extension, renewal, amendment or modification. If funds other than Federal appropriated funds have or will be paid for influencing or attempting to influence the persons listed above, I shall complete and submit Standard Form-LLL, Disclosure Form to Report Lobbying. I certify that I shall require all subawards at all tiers (including sub-grants and contracts) to similarly certify and disclose accordingly. Federally recognized Indian Tribes and tribally designated housing entities (TDHEs) established by Federally-recognized Indian tribes as a result of the exercise of the tribe's sovereign power are excluded from coverage by the Byrd Amendment, but State-recognized Indian tribes and TDHs established under State law are not excluded from the statute's coverage.

**Name of Authorized Certifying Official:** Paul Duncan

**Date:** 09/27/2023

**Title:** Homeless Services Bureau Manager

**Applicant Organization:** City of Long Beach CA 606

**PHA Number (For PHA Applicants Only):**

I/We, the undersigned, certify under penalty of perjury that the information provided above is true and correct. **WARNING:** Anyone who knowingly submits a false claim or makes a false statement is subject to criminal and/or civil penalties, including confinement for up to 5 years, fines, and civil and administrative penalties. (18 U.S.C. §§287, 1001, 1010, 1012, 1014; 31 U.S.C. §3729, 3802).

X



## 8B Submission Summary

Page	Last Updated
1A. SF-424 Application Type	09/18/2023
1B. SF-424 Legal Applicant	09/18/2023
1C. SF-424 Application Details	No Input Required
1D. SF-424 Congressional District(s)	09/18/2023
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1E. SF-424 Compliance	09/18/2023
1F. SF-424 Declaration	09/18/2023
1G. HUD 2880	09/26/2023
1H. HUD-50070	09/18/2023
1I. Cert. Lobbying	09/18/2023
1J. SF-LLL	09/18/2023
IK. SF-424B	09/18/2023
Submission Without Changes	09/18/2023
Recipient Performance	09/26/2023
Renewal Grant Consolidation or Renewal Grant Expansion	09/18/2023
2A. Subrecipients	09/18/2023
3A. Project Detail	09/18/2023
3B. Description	09/18/2023
4A. Services	09/18/2023
4B. Housing Type	09/18/2023
5A. Households	09/18/2023
5B. Subpopulations	09/18/2023
6A. Funding Request	09/18/2023
6C. Rental Assistance	09/18/2023
6D. Match	09/18/2023
6E. Summary Budget	No Input Required
7A. Attachment(s)	09/18/2023
7B. Certification	09/27/2023



Catholic  
Charities  
of Los Angeles, Inc.

1919 Launching our Second  
Century of Service 2022

Archbishop José H. Gomez  
Chairman of the Board

Reverend Monsignor Gregory A. Cox  
Executive Director

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Tel: (213) 251-3464  
Fax: (213) 380-4603  
[www.CatholicCharitiesLA.org](http://www.CatholicCharitiesLA.org)

Attached is documentation concerning the federal tax status of Catholic Charities of Los Angeles, Inc.:

1. September 6, 2022, Group Ruling explanatory memo from the Office of the General Counsel of the United States Conference of Catholic Bishops;
2. August 24, 2022, letter from the United States Department of the Treasury Internal Revenue Service with respect to the federal tax-exempt status of organizations listed in *The Official Catholic Directory for 2022*; and
3. Listing of Catholic Charities of Los Angeles, Inc. on pages 632 and 634 of *The Official Catholic Directory for 2022*.

The August 24, 2022, ruling by the Internal Revenue Service is important for establishing:

1. The exemption of organizations such as Catholic Charities of Los Angeles, Inc. from
  - a) Federal income tax;
  - b) Federal unemployment tax; and
2. The deductibility, for federal income, gift and estate tax purposes, of contributions to such organizations.

**The federal employer identification number of Catholic Charities of Los Angeles, Inc. is 95-1690973.**

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## ***Office of the General Counsel***

3211 FOURTH STREET, NE • WASHINGTON, DC 20017-1194 • 202-541-3300 • FAX 202-541-3337

DATE: September 6, 2022

TO: Subordinate Organizations under USCCB Group Ruling (GEN: 0928)

SUBJECT: 2022 Group Ruling

FROM: Anthony Picarello, General Counsel *ARP*  
Madeline Obler, Assistant General Counsel *MO*

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This memorandum relates to the annual Group Ruling determination letter issued to the United States Conference of Catholic Bishops ("USCCB") by the Internal Revenue Service ("IRS"), the most recent of which is dated August 24, 2022, with respect to the federal tax status of subordinate organizations listed in the 2022 edition of the Official Catholic Directory ("OCD").<sup>1</sup> As explained in greater detail below, this 2022 Group Ruling determination letter is important for establishing:

- (1) exemption of subordinate organizations under the USCCB Group Ruling from federal income tax; and
- (2) deductibility of contributions to such organizations for federal income, gift, and estate tax purposes.

The 2022 Group Ruling determination letter is the latest in a series that began with the original determination letter of March 25, 1946. In the original 1946 letter, the Treasury Department affirmed the exemption from federal income tax of all Catholic institutions listed in the OCD for that year. Each year since 1946, in a separate letter, the 1946 ruling has been reaffirmed with respect to subordinate organizations listed in the current edition of the OCD.<sup>2</sup> The annual group ruling letter clarifies important tax consequences for Catholic institutions listed in the OCD, and should be retained for ready reference. Group Ruling letters from prior years establish tax consequences with respect to transactions occurring during those years.

**Responsibilities under Group Ruling.** Diocesan officials who compile OCD information for submission to the OCD publisher are responsible for the accuracy of such information. They must ensure that only qualified organizations are listed, that organizations are listed under their correct legal names, that organizations that cease to qualify are deleted promptly, and that newly-

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<sup>1</sup> A copy of the most recent Group Ruling determination letter and this memo may be found on the General Counsel's "Tax and Group Ruling" page.

<sup>2</sup> Catholic organizations with independent IRS exemption determination letters are listed in the 2022 OCD with an asterisk (\*), which indicates that such organizations are **not** included in the Group Ruling.

qualified organizations are listed as soon as possible.

## **EXPLANATION**

1. **Exemption from Federal Income Tax.** The latest Group Ruling determination letter reaffirms that the agencies and instrumentalities and educational, charitable, and religious institutions operated, supervised or controlled by or in connection with the Roman Catholic Church in the United States, its territories or possessions that appear in the 2022 OCD and are subordinate organizations under the Group Ruling are recognized as exempt from federal income tax and described in section 501(c)(3) of the Code. The Group Ruling determination letter does not cover organizations listed with asterisks or any foreign organizations listed in the 2022 OCD.

*Verification of Exemption under Group Ruling.* The latest Group Ruling determination letter indicates that subordinate organizations are not listed in Tax Exempt Organization Search (Pub. 78 data) (“TEOS,” formerly “EO Select Check”), and many are not listed in the Exempt Organizations Business Master File extract, or EO BMF. As a result, many subordinate organizations included in the USCCB Group Ruling are not included in various online databases (e.g., GuideStar) that are derived from the EO BMF. This does not mean that subordinate organizations included in the Group Ruling are not tax exempt, that contributions to them are not deductible, or that they are not eligible for grant funding from corporations, private foundations, sponsors of donor-advised funds or other donors that rely on online databases for verification of tax-exempt status. It does mean that a Group Ruling subordinate may have to make an extra effort to document its eligibility to receive charitable contributions. The Group Ruling determination letter states that donors may verify that a subordinate organization is included in the Group Ruling by consulting the Official Catholic Directory or by contacting the USCCB directly. It also states that the IRS does not verify inclusion of subordinate organizations under the Group Ruling. *Accordingly, neither subordinate organizations nor donors should contact the IRS to verify inclusion under the Group Ruling.*

Subordinate organizations should refer donors, including corporations, private foundations, and sponsors of donor-advised funds, to the specific language in the Group Ruling determination letter regarding verification of tax-exempt status and to IRS Publication 4573, *Group Exemptions*, available on the IRS website at [www.irs.gov](http://www.irs.gov).<sup>3</sup> Publication 4573 explains that: (1) the IRS does not determine which organizations are included in a group exemption; (2) subordinate organizations exempt under a group exemption do not receive their own IRS determination letters; (3) exemption under a group ruling is verified by reference to the official subordinate listing (e.g., the Official Catholic Directory); and (4) it is not necessary for an organization included in a group exemption to be listed in TEOS or the EO BMF. Although not required, organizations in the Group Ruling may be included in the EO BMF, and consequently, online databases derived from it.

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<sup>3</sup> For an illustration of how exemption verification works, refer to the “Information for Donors and Grantmakers” link on the USCCB website “Tax and Group Ruling.” page.

2. **Public Charity Status.** The latest Group Ruling determination letter recognizes that subordinate organizations included in the 2022 OCD are public charities and not private foundations under section 509(a) of the Code, but that all subordinate organizations do not share the same public charity status under section 509(a). Therefore, although the USCCB is classified as a public charity under sections 509(a)(1) and 170(b)(1)(A)(i), that public charity status does *not* automatically extend to subordinate organizations covered under the Group Ruling.

**Verification of Public Charity Status.** Each subordinate organization in the Group Ruling must establish its own public charity status under section 509(a)(1), 509(a)(2), or 509(a)(3) as a condition to inclusion in the Group Ruling. Certain types of subordinate organizations included in the Group Ruling qualify as public charities by definition under the Code. These are:

- churches and conventions or associations of churches under sections 509(a)(1) and 170(b)(1)(A)(i) (generally limited to dioceses, parishes and religious orders);
- elementary and secondary schools, colleges and universities under sections 509(a)(1) and 170(b)(1)(A)(ii); and
- hospitals under sections 509(a)(1) and 170(b)(1)(A)(iii).

Other subordinate organizations covered under the Group Ruling may qualify under the public support tests of either sections 509(a)(1) and 170(b)(1)(A)(vi) or section 509(a)(2). Verification of public charity classification under either of the support tests generally can be established by providing a written declaration of the applicable classification signed by an officer of the organization, along with a reasoned written opinion of counsel and a copy of Schedule A of Form 990/EZ, if applicable. Large institutional donors, such as private foundations and sponsors of donor-advised funds, may require this verification prior to making a contribution or grant to be assured that the grantee is not a Type III non-functionally integrated supporting organization.<sup>4</sup> A subordinate organization included in the Group Ruling may want to file Form 8940, Request for Miscellaneous Determination, with the IRS to request a determination that it is a publicly supported charity described in sections 509(a)(1) and 170(b)(1)(A)(vi) or section 509(a)(2), or is a Type I or II supporting organization, in order to satisfy private foundations and sponsors of donor-advised funds regarding its public charity status.

3. **Deductibility of Contributions.** The latest Group Ruling determination letter assures donors that contributions to subordinate organizations listed in the 2022 OCD are deductible for federal income, gift, and estate tax purposes.

4. **Unemployment Tax.** As section 501(c)(3) organizations, subordinate organizations covered by the Group Ruling are exempt from *federal* unemployment tax; however, individual states may impose unemployment tax on subordinate organizations even

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<sup>4</sup> See Notice 2014-4, 2014-2 I.R.B (January 6, 2014).

though they are exempt from federal unemployment tax. Please consult a local tax advisor about any state unemployment tax questions.

5. **Social Security Tax.** All section 501(c)(3) organizations, including churches, are required to withhold and pay taxes under the Federal Insurance Contributions Act (FICA) for each employee.<sup>5</sup> However, services performed by diocesan priests in the exercise of their ministry are not considered “employment” for FICA (Social Security) purposes.<sup>6</sup> FICA should not be withheld from their salaries. *For Social Security purposes*, diocesan priests are subject to self-employment tax (“SECA”) on their salaries as well as on the value of meals and housing or housing allowances provided to them.<sup>7</sup> Neither FICA nor income tax withholding is required on remuneration paid directly to religious institutes for members who are subject to vows of poverty and obedience and are employed by organizations included in the Official Catholic Directory.<sup>8</sup>

6. **Federal Excise Tax.** Inclusion in the Group Ruling has no effect on a subordinate organization's liability for federal excise taxes. Exemption from these taxes is very limited. Please consult a local tax advisor about any excise tax questions.

7. **State/Local Taxes.** Inclusion in the Group Ruling does not automatically establish a subordinate organization's exemption from state or local income, sales, or property taxes. Typically, separate exemptions must be obtained from the appropriate state or local tax authorities in order to qualify for any applicable exemptions. Please consult a local tax advisor about any state or local tax exemption questions.

8. **Form 990/EZ/N.** All subordinate organizations included in the Group Ruling must file Form 990, Return of Organization Exempt from Income Tax, Form 990-EZ, Short Form Return of Organization Exempt From Income Tax, or Form 990-N, e-Postcard, *unless* they are eligible for a mandatory or discretionary exception to this filing requirement. ***There is no automatic exemption from the Form 990/EZ/N filing requirement simply because an organization is included in the Group Ruling or listed in the OCD.*** Subordinate organizations must use their own EIN to file Form 990/EZ/N. **Do not** use the EIN of the USCCB or an affiliated parish, diocese or other organization to file a return. Form 990/EZ/N is due by the 15th day of the fifth month after the close of an organization’s fiscal year.<sup>9</sup> The following

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<sup>5</sup> Section 3121(w) of the Code permits certain church-related organizations to make an irrevocable election to avoid payment of FICA taxes, but only if such organizations are opposed for religious reasons to payment of social security taxes.

<sup>6</sup> I.R.C. § 3121(b)(8)(A).

<sup>7</sup> I.R.C. § 1402(a)(8).

<sup>8</sup> Rev. Rul. 77-290, 1977-2 C.B. 26. *See also* USCCB/RCRI Memorandum on Compensation of Religious, (September 11, 2020).

<sup>9</sup> The penalty for failure to file the Form 990/EZ is \$20 for each day the failure continues, up to a maximum of \$10,000 or 5 percent of the organization’s gross receipts, whichever is less; however, organizations with annual gross receipts in excess of \$1 million are subject to penalties of \$100 per day, up to a maximum of \$50,000. I.R.C. § 6652(c)(1)(A). There is no monetary penalty for failing to file or filing late a Form 990-N.

organizations are not required to file Form 990/EZ/N: (i) churches and conventions or associations of churches; (ii) integrated auxiliaries;<sup>10</sup> (iii) the exclusively religious activities of religious orders; and (iv) schools below college level affiliated with a church or operated by a religious order.<sup>11</sup> Organizations should exercise caution if they choose not to file a Form 990/EZ/N because they believe they are not required to do so. If IRS records indicate that the organization should file a Form 990/EZ/N each year (for example, the organization receives an IRS notice stating that it failed to file a return for a given year), then the organization may appear on the auto-revocation list notwithstanding its claim to being exempt from the filing requirement.

Which form an organization is required to file usually depends on the organization's gross receipts or the fair market value of its assets.

Gross receipts or fair market value of assets	Return required
Gross receipts normally not more than \$50,000 (regardless of total assets)	990-N (but may file a Form 990 or 990-EZ)
Gross receipts < \$200,000, <i>and</i> Total assets < \$500,000	990-EZ (but may file a Form 990)
Gross receipts ≥ \$200,000, <i>or</i> Total assets ≥ \$500,000	990

*Special Rules for Section 509(a)(3) Supporting Organizations.* Every supporting organization described in section 509(a)(3) included in the Group Ruling must file a Form 990 or Form 990-EZ (and not Form 990-N) each year, unless (i) the organization can establish that it is an integrated auxiliary of a church within the meaning of Treas. Reg. § 1.6033-2(h) (in which case the organization need not file Form 990/EZ *or* Form 990-N); or (ii) the organization's gross receipts are normally not more than \$5,000, in which case, the religious supporting organization may file Form 990-N in lieu of a Form 990 or Form 990-EZ.

*Automatic Revocation for Failure to File a Required Form 990/EZ/N.* Any organization that does not file a required Form 990/EZ/N for three consecutive years automatically loses its tax-exempt status under section 6033(j). The IRS is required to send an organization a notice if the organization fails to file Form 990/EZ/N for two consecutive years informing the organization that the IRS has no record of a return for two consecutive years and the organization's tax exemption will be automatically revoked if the IRS does not receive a return from the organization by the due date for the next such return required to be filed.<sup>12</sup> If an organization loses its tax-exempt status under section 6033(j), it must file an application (Form

<sup>10</sup> I.R.C. § 6033(a)(3)(A)(i); Treas. Reg. § 1.6033-2(h).

<sup>11</sup> Treas. Reg. § 1.6033-2(g)(1)(vii).

<sup>12</sup> I.R.C. § 6033(j)(1)(A).



1023 or Form 1023-EZ) with the IRS to reinstate its tax-exempt status. *See* the IRS website (charities and non-profits) at [www.irs.gov/charities-non-profits](http://www.irs.gov/charities-non-profits) for information on automatic revocation, including the current list of revoked organizations and guidance about reinstatement of exemption.

***Public Disclosure and Inspection.*** Subordinate organizations required to file Form 990/EZ<sup>13</sup> must upon request make a copy of the form and its schedules (other than contributor lists) and attachments available for public inspection during regular business hours at the organization's principal office and at any regional or district offices having three or more employees. Form 990/EZ for a particular year must be made available for a three year period beginning with the due date of the return.<sup>14</sup> In addition, any organization that files Form 990/EZ must comply with written or in-person requests for copies of the form. The organization may impose no fees other than a reasonable fee to cover copying and mailing costs. If requested, copies of the forms for the past three years must be provided. In-person requests must be satisfied on the same day. Written requests must be satisfied within 30 days.<sup>15</sup>

***Public Disclosure of Form 990-T.*** Form 990-T, Exempt Organization Unrelated Business Income Tax Return, for organizations exempt under section 501(c)(3) (which includes all organizations in the USCCB Group Ruling) is subject to rules similar to those for public inspection and copying of Forms 990/EZ.<sup>16</sup>

***Group Returns.*** USCCB does not file a group return Form 990 on behalf of any organizations in the Group Ruling. In addition, no subordinate organization under the Group Ruling is authorized to file a group return for its own affiliated group of organizations.

For more information, refer to *Annual Filing Requirements for Catholic Organizations*, available at [www.usccb.org/about/general-counsel/](http://www.usccb.org/about/general-counsel/) under "Tax and Group Ruling."

## **9. Certification of Racial Nondiscrimination by Private Schools in Group**

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<sup>13</sup> Form 990-N is available for public inspection at no cost through the IRS website at [www.irs.gov](http://www.irs.gov).

<sup>14</sup> The penalty for failure to permit public inspection of the Form 990 is \$20 for each day during which such failure continues, up to a maximum of \$10,000. I.R.C. § 6652(c)(1)(C).

<sup>15</sup> I.R.C. § 6104(d). Generally, a copy of an organization's exemption application and supporting documents must also be provided on the same basis. However, since organizations included in the Group Ruling do not file exemption applications with the IRS, nor did the USCCB, organizations included in the Group Ruling should respond to requests for public inspection and written or in-person requests for copies by providing a copy of the page of the current OCD on which they are listed. If a covered organization does not have a copy of the current OCD, it has two weeks within which to make it available for inspection and to comply with in-person requests for copies. Written requests must be satisfied within the general time limits.

<sup>16</sup> Only the Form 990-T itself, and any schedules, attachments, and supporting documents that relate to the imposition of tax on the unrelated business income of the organization, are required to be made available for public inspection.

**Ruling.** Revenue Procedure 75-50<sup>17</sup> sets forth notice, publication,<sup>18</sup> and recordkeeping requirements regarding racially nondiscriminatory policies with which private schools, including church-related schools, must comply as a condition of establishing and maintaining exempt status under section 501(c)(3) of the Code. Under Rev. Proc. 75-50 private schools are required to file an annual certification of racial nondiscrimination with the IRS. For private schools not required to file Form 990, the annual certification must be filed on Form 5578, Annual Certification of Racial Nondiscrimination for a Private School Exempt from Federal Income Tax. This form is available at [www.irs.gov](http://www.irs.gov). Form 5578 must be filed by the 15th day of the fifth month following the close of the fiscal year. Form 5578 may be filed by an individual school or by the diocese on behalf of all schools operated under diocesan auspices. The requirements of Rev. Proc. 75-50 remain in effect and must be complied with by all schools listed in the OCD. ***Diocesan or school officials should ensure that the requirements of Rev. Proc. 75-50 are met since failure to do so could jeopardize the tax-exempt status of the school and, in the case of a school not legally separate from the church, the tax-exempt status of the church itself.*** For more information, refer to *Annual Filing Requirements for Catholic Organizations*, available at [www.usccb.org/about/general-counsel/](http://www.usccb.org/about/general-counsel/) under “Tax and Group Ruling.”

10. **Lobbying Activities.** Subordinate organizations under the Group Ruling may lobby for changes in the law, provided such lobbying is not more than an insubstantial part of their total activities. Attempts to influence legislation both directly and through grassroots lobbying at the federal, state, or local levels are subject to this restriction. The term “lobbying” includes activities in support of or in opposition to referenda, constitutional amendments, and similar ballot initiatives. There is no distinction between lobbying activity that is related to a subordinate organization’s exempt purposes and lobbying that is not. There is no fixed percentage that constitutes a safe harbor for “insubstantial” lobbying. Please consult a local tax advisor about any lobbying activity questions. For more information, refer to *Political Activity and Lobby Guidelines for Catholic Organizations*, available at [www.usccb.org/about/general-counsel/](http://www.usccb.org/about/general-counsel/) under “Tax and Group Ruling.”

11. **Political Activities.** ***Subordinate organizations under the Group Ruling may not participate or intervene in any political campaign on behalf of or in opposition to any candidate for public office. Violation of the prohibition against political campaign intervention can jeopardize the organization's tax-exempt status.*** In addition to revoking tax-exempt status, IRS may also impose excise taxes on an exempt organization and its managers on account of political expenditures. Please consult a local tax advisor about any political campaign

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<sup>17</sup> 1975-2 C.B. 587.

<sup>18</sup> Revenue Procedure 2019-22, 2019-22 I.R.B. 1260, revised Revenue Procedure 75-50 to include a third method by which a private school may make its racially nondiscriminatory policy known to all segments of the general community the school serves. The school may now display a notice of its racially nondiscriminatory policy on its primary publicly accessible Internet homepage at all times during the tax year (excluding temporary outages due to website maintenance or technical problems) in a manner reasonably expected to be noticed by visitors to the homepage.

intervention questions. For more information, refer to *Political Activity and Lobby Guidelines for Catholic Organizations*, available at [www.usccb.org/about/general-counsel/](http://www.usccb.org/about/general-counsel/) under “Tax and Group Ruling.”

12. **Group Exemption Number (“GEN”)**. The group exemption number or GEN assigned to the USCCB Group Ruling is 0928. ***This number must be included on each Form 990/EZ, Form 990-T, and Form 5578 required to be filed by a subordinate organization under the Group Ruling.***<sup>19</sup> We advise *against* using GEN 0928 on Form SS-4, Request for Employer Identification Number, because in the past this has resulted in the IRS improperly including the USCCB as part of the subordinate organization's name in IRS records.

13. **Employer Identification Numbers (“EINs”)**. Each subordinate organization under the Group Ruling must have and use its own EIN. **Do not** use the EIN of the USCCB or an affiliated parish, diocese, or other organization in any filings with IRS (*e.g.*, Forms 941, W-2, 1099, or 990/EZ) or other financial documents. Subordinate organizations may *not* use USCCB’s EIN in order to qualify for online donations, grants or matching gifts.

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<sup>19</sup> The IRS has expressed concern about organizations covered under the Group Ruling that fail to include the group exemption number (0928) on their Form 990/EZ/T filings, particularly the initial filing.

**Internal Revenue Service**  
**P.O. Box 2508**  
**Cincinnati, OH 45201**

**Department of the Treasury**

**Date: August 24, 2022**

**Person to Contact:**

R. Meyer ID# 0110429

**Toll Free Telephone Number:**

877-829-5500

United States Conference of Catholic  
Bishops  
3211 4<sup>th</sup> Street, NE  
Washington, DC 20017-1194

**Group Exemption Number:**

0928

Dear Sir/Madam:

This responds to your June 23, 2022, request for information regarding the status of your group tax exemption.

Our records indicate that you were issued a determination letter in March 1946, that you are currently exempt from federal income tax under section 501(c)(3) of the Internal Revenue Code, and are not a private foundation within the meaning of section 509(a) of the Code because you are described in sections 509(a)(1) and 170(b)(1)(A)(i).

With your request, you provided a copy of the *Official Catholic Directory for 2022*, which includes the names and addresses of the agencies and instrumentalities and the educational, charitable, and religious institutions operated by the Roman Catholic Church in the United States, its territories, and possessions that are subordinate organizations under your group tax exemption. Your request indicated that each subordinate organization is a non-profit organization, that no part of the net earnings thereof inures to the benefit of any individual, and that no substantial part of their activities is for promotion of legislation. You have further represented that none of your subordinate organizations is a private foundation under section 509(a), although all subordinates do not all share the same sub-classification under section 509(a). Based on your representations, the subordinate organizations in the *Official Catholic Directory for 2022* are recognized as exempt under section 501(c)(3) of the Code under GEN 0928.

Donors may deduct contributions to you and your subordinate organizations as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to them or for their use are deductible for federal estate and gifts tax purposes if they meet the applicable provisions of section 2055, 2106, and 2522 of the Code.

Subordinate organizations under a group exemption do not receive individual exemption letters. Subordinate organizations are not listed in Tax Exempt Organization Search (Pub 78 data), and many are not listed in the Exempt Organizations Business Master

File extract, or EO BMF. Donors may verify that a subordinate organization is included in your group exemption by consulting the *Official Catholic Directory*, the official subordinate listing approved by you, or by contacting you directly. IRS does not verify the inclusion of subordinate organizations under your group exemption. See IRS Publication 4573, *Group Exemption*, for additional information about group exemptions.

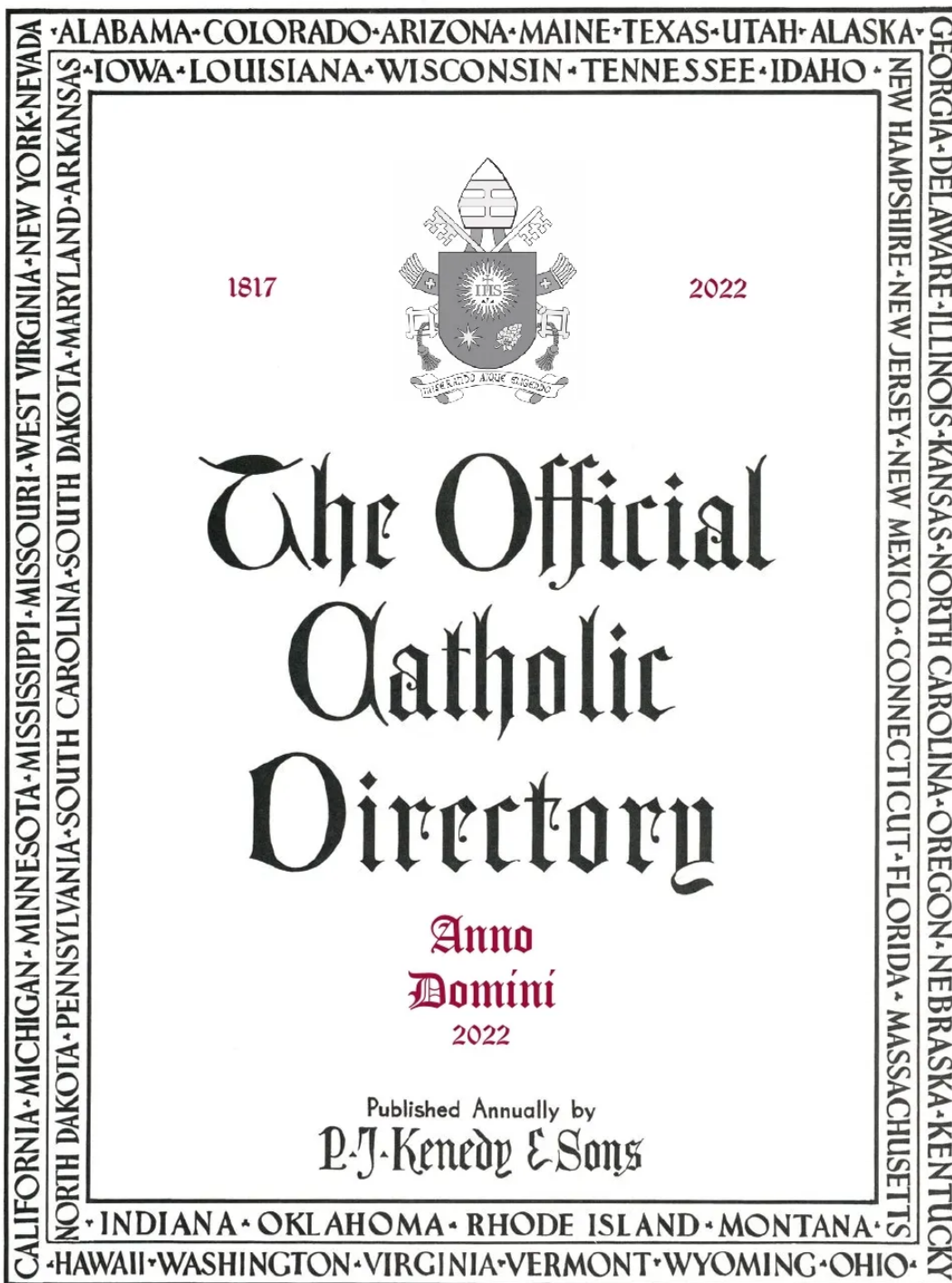
Each subordinate organization covered in a group exemption should have its own EIN. Each subordinate organization must use its own EIN, not the EIN of the central organization, in all filings with IRS.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,

A handwritten signature in black ink that reads "Stephen A. Martin". The signature is written in a cursive style with a large initial 'S'.

Stephen A. Martin  
Director, Exempt Organizations  
Rulings and Agreements





# Archdiocese of Los Angeles

(Archidieocesis Angelorum in California)



## MOST REVEREND JOSE H. GOMEZ

Archbishop of Los Angeles; ordained August 15, 1978; appointed Auxiliary Bishop of Denver and Titular See of Belali January 23, 2001; ordained March 26, 2001; appointed Archbishop of San Antonio December 29, 2004; installed February 15, 2005; Pallium conferred June 29, 2005; appointed Coadjutor Archbishop of Los Angeles April 6, 2010; Succeeded to the See March 1, 2011. Office: 3424 Wilshire Blvd., Los Angeles, CA 90010-2241. T: 213-637-7534; F: 213-637-6510.

Archdiocesan Catholic Center Office: 3424 Wilshire Blvd., Los Angeles, CA 90010-2241. T: 213-637-7000; F: 213-637-6000. www.LA-Archdiocese.org; info@LA-Archdiocese.org  
Square Miles 8,636.

Diocese Established 1840; an Archbishopric July 11, 1936.

Comprises the Counties of Los Angeles, Santa Barbara and Ventura in the State of California. Patroness of the Archdiocese: Our Lady of the Angels.  
Secondary Patroness and Patrons: St. Vibiana; St. Emydius; and St. Patrick.

Legal Titles: The Roman Catholic Archbishop of Los Angeles, a Corporation Sole; Archdiocese of Los Angeles Education and Welfare Corporation; Archdiocese of Los Angeles Insurance Company; Archdiocese of Los Angeles Risk Management Corporation; Archdiocese of Los Angeles Funeral and Mortuary Services Corporation; Our Lady Queen of Angels; St. John's Seminary in California; The Cardinal McIntyre Fund for Charity; Catholic Charities of Los Angeles, Inc.; Catholic Charities Community Development Corporation; The Tidings Vida Nueva; Catholic Education Foundation; Opus Caritatis; Cathedral of Our Lady of the Angels.

For legal titles of parishes and archdiocesan institutions, consult the Chancery Office.

### MOST REVEREND ROBERT E. BARRON, D.D., S.T.D., V.G.

Auxiliary Bishop of Los Angeles; ordained May 24, 1986; appointed Titular Bishop of Macriana in Mauretania and Auxiliary Bishop of Los Angeles July 21, 2015; ordained September 8, 2015. Office: Regional Bishop, Santa Barbara Pastoral Region, 3240 Calle Pionon, Santa Barbara, CA 93105-2760. T: 805-682-0442; F: 805-682-7509.

### MOST REVEREND DAVID G. O'CONNELL, D.D., V.G.

Auxiliary Bishop of Los Angeles; ordained June 10, 1979; appointed Titular Bishop of Cell Ausaille and Auxiliary Bishop of Los Angeles July 21, 2015; ordained September 8, 2015. Office: Regional Bishop, San Gabriel Pastoral Region, 16009 E. Cypress Ave., Irwindale, CA 91706-2122. T: 626-960-9344; F: 626-962-0455.

### MOST REVEREND MARC V. TRUDEAU, D.D., V.G.

Auxiliary Bishop of Los Angeles; ordained June 8, 1991; appointed Titular Bishop of Tinis in Proconsular and Auxiliary Bishop of Los Angeles April 5, 2018; ordained June 7, 2018. Office: Regional Bishop, San Pedro Pastoral Region: 3555 St. Pancratius Pl., Lakewood, CA 90712-1416. T: 562-634-0456; F: 562-531-4783.

### MOST REVEREND ALEJANDRO D. ACLAN, D.D., V.G.

Auxiliary Bishop of Los Angeles; ordained June 5, 1993; appointed Titular Bishop of Rusicade and Auxiliary Bishop of Los Angeles March 5, 2019; ordained May 16, 2019. Office: Regional Bishop, San Fernando Pastoral Region, 15101 San Fernando Mission Blvd., Mission Hills, CA 91345. T: 818-361-6009; F: 818-361-6270.

## STATISTICAL OVERVIEW

<b>Personnel</b>			
Retired Cardinals.....	1	Administered by Pastoral Teams, etc.....	6
Archbishops.....	1	Missions.....	10
Auxiliary Bishops.....	4	Pastoral Centers.....	15
Retired Bishops.....	6	<i>Professional Ministry Personnel:</i>	
Abbots.....	1	Brothers.....	20
Retired Abbots.....	1	Sisters.....	150
Priests: Diocesan Active in Diocese.....	321	Lay Ministers.....	854
Priests: Diocesan Active Outside Diocese.....	6	<b>Welfare</b>	
Priests: Retired, Sick or Absent.....	155	Catholic Hospitals.....	11
Number of Diocesan Priests.....	482	Total Assisted.....	1,319,558
Religious Priests in Diocese.....	456	Homes for the Aged.....	8
Total Priests in your Diocese.....	938	Total Assisted.....	2,402
Extern Priests in Diocese.....	107	Residential Care of Children.....	2
<i>Ordinations:</i>		Total Assisted.....	148
Diocesan Priests.....	16	Day Care Centers.....	17
Religious Priests.....	9	Total Assisted.....	854
Transitional Deacons.....	8	Specialized Homes.....	2
Permanent Deacons.....	21	Total Assisted.....	35
Permanent Deacons in Diocese.....	416	Special Centers for Social Services.....	31
Total Brothers.....	77	Total Assisted.....	35,630
Total Sisters.....	1,059	<b>Educational</b>	
<b>Parishes</b>		Seminaries, Diocesan.....	1
Parishes.....	288	Students from This Diocese.....	48
<i>With Resident Pastor:</i>		Students from Other Dioceses.....	40
Resident Diocesan Priests.....	188	Diocesan Students in Other Seminaries.....	13
Resident Religious Priests.....	55	Seminaries, Religious.....	3
<i>Without Resident Pastor:</i>		Students, Religious.....	33
Administered by Priests.....	34	Total Seminarians.....	94
Administered by Deacons.....	2	Colleges and Universities.....	4
Administered by Religious Women.....	2	Total Students.....	13,428
Administered by Lay People.....	1	High Schools, Diocesan and Parish.....	25
		Total Students.....	10,445
		High Schools, Private.....	25
		Total Students.....	11,633
		Elementary Schools, Diocesan and Parish.....	195
		Total Students.....	42,018
		Elementary Schools, Private.....	12
		Total Students.....	2,297
		<i>Catechesis / Religious Education:</i>	
		High School Students.....	30,801
		Elementary Students.....	54,520
		Total Students under Catholic Instruction.....	165,236
		<i>Teachers in Diocese:</i>	
		Priests.....	36
		Brothers.....	67
		Sisters.....	212
		Lay Teachers.....	4,939
		<b>Vital Statistics</b>	
		<i>Receptions into the Church:</i>	
		Infant Baptism Totals.....	45,082
		Minor Baptism Totals.....	2,337
		Adult Baptism Totals.....	1,063
		Received into Full Communion.....	2,388
		First Communions.....	34,341
		Confirmations.....	22,783
		<i>Marriages:</i>	
		Catholic.....	4,327
		Interfaith.....	439
		Total Marriages.....	4,766
		Deaths.....	12,158
		Total Catholic Population.....	4,011,257
		Total Population.....	11,291,951

## INSTITUTIONS LOCATED IN DIOCESE

## ASSOCIATIONS [ASN]

## LOS ANGELES

**\*Lay Mission-Helpers Association** - 6102 S. Victoria Avenue, Los Angeles, CA 90043 t) 213-368-1870 info@laymissionhelpers.org www.laymissionhelpers.org Janice England, Dir.; Damian Kabot, Executive Director;

**\*Mission Doctors Association** - 6102 South Victoria Ave., Los Angeles, CA 90043 t) 213-368-1872 info@missiondoctors.org www.missiondoctors.org Elise Frederick, Exec.;

## PASADENA

**\*The Association of Catholic Student Councils** - 530 S. Lake Ave., Ste. 889, Pasadena, CA 91101-3515 t) 925-954-7048 taesc@taesc.org www.taesc.org Heidi Johnson, Dir.;

## CATHOLIC CHARITIES [CCH]

## LOS ANGELES

**Catholic Charities Community Development Corporation, Inc.** - 1531 James M. Wood Blvd., P.O. Box 15095, Los Angeles, CA 90015-0095 t) 213-251-2400 mruvalcaba@ccharities.org Rev. Msgr. Gregory A. Cox, Dir.; Staff: 1

**Catholic Charities of Los Angeles, Inc.** - 1531 James M. Wood Blvd., P.O. Box 15095, Los Angeles, CA 90015-0095 t) 213-251-3400 mruvalcaba@ccharities.org catholiccharitiesla.org Rev. Msgr. Gregory A. Cox, Exec. Dir.; Most Rev. Jose H. Gomez; Daniel P. O'Brien, CFO; Asstd. Annu.: 169,584; Staff: 358

**Archdiocesan Youth Employment Services** - 3250 Wilshire Blvd., Ste. 1010, Los Angeles, CA 90010 t) 213-736-5456 rgutierrez@ccharities.org Robert L. Gutierrez, Dir.;

**Catholic Youth Organization** - 1530 James M. Wood Blvd, Los Angeles, CA 90015 t) 213-251-3454 James McGoldrick, Program Director I;

**Central Administrative Offices** - Moises Carillo, Dir.; **Employment Support Partnership** - 4322 San Fernando Road, Glendale, CA 91204 t) 213-318-5716 bthoma@ccharities.org

**Continuous Quality Improvement** - 1530 James M. Wood Blvd., Los Angeles, CA 90015 t) 213-251-3468 alalaian@ccharities.org Armine Lalayan, Quality Improvement Manager II;

**Esperanza Immigrant Rights Project** - 1530 James M. Wood Blvd., Los Angeles, CA 90015 t) 213-251-3505 portiz@ccharities.org Patricia Ortiz, Dir.;

**Immigration & Refugee Services** - 1530 James M. Wood Blvd., Los Angeles, CA 90015 t) 213-251-3411 slee@ccharities.org Evenson (Steve) Lee, Program Director;

**Catholic Immigration Services** - t) 213-251-3411 mruvalcaba@ccharities.org Maria Ruvalcaba, Secy.;

**Refugee Resettlement Program** - mruvalcaba@ccharities.org Maria Ruvalcaba, Secy.;

**Our Lady of the Angels Region** - 211 Third Ave., Venice, CA 90291 t) 213-318-5757 lperreault@ccharities.org (Los Angeles Inner City, Inglewood, Crenshaw District, Koreatown, West Los Angeles, Malibu & Los Angeles Airport region)

**ADESTE Child Care Program** - t) 310-392-8701 lperreault@CCharities.org

**ADESTE Child Care Program at El Santo Nino Community Services Center** - 601 E. 23rd St., Los Angeles, CA 90011 t) 213-318-5705 Elizabeth Soriano, Dir.;

**Angel's Flight at My Club at El Santo Nino Community Services Center** - 357 South Westlake Ave., Los Angeles, CA 90057 t) 213-413-2311; 800-833-2499 pchaidez@ccharities.org Patricia Chaidez, Dir.;

**Angel's Flight - At Risk Youth Services** - 357 S. Westlake Ave., Los Angeles, CA 90057

t) 213-413-2311; 800-833-2499 (Hotline) Patricia Chaidez, Dir.;

**Archdiocesan Youth Employment Services (AYES)** - 3965 S. Vermont Ave., Los Angeles, CA 90037 t) 213-736-5456; 888-463-6293 Robert@aye-la.org; gail@aye-la.org www.ayela.org Gail Guenther, Office Manager; Rosa Penaloza, Program Director;

**Catholic Counseling Services** - t) 310-392-8701

**Good Shepherd Center for Homeless Women and Children** - 1671 Beverly Blvd., Los Angeles, CA 90026 t) 213-235-1460; 213-250-5241

evaldes@gschomeless.org Sr. Anne Tran, L.H.C., Dir.; Elvia Valdez, Dir.;

**St. Margaret's Community Services Center** - 10217 S. Inglewood Ave., Inglewood, CA 90304 t) 310-672-2208 Mary Agnes, Dir.;

**My Club Program** - 8705 S. Vermont Ave., Los Angeles, CA 90044 t) 323-751-2582 pchaidez@ccharities.org Patricia Chaidez, Dir.;

**St. Robert's Community Services Center** - t) 310-392-8701

**San Fernando Region** - 21600 Hart St., Canoga Park, CA 91303 t) 213-251-3578; 213-251-3549

syanez@ccharities.org (Burbank, Glendale, Eagle Rock, Verdugo Hills, Antelope Valley, San Fernando Valley)

**Angel's Flight My Club at Guadalupe Center** - t) 213-251-3566 Patricia Chaidez, Dir.;

**Employment Support Partnership** - t) 213-251-3586

**Glendale Community Services Center** - 4322 San Fernando Rd., Glendale, CA 91204

t) 213-318-5707

**Guadalupe Community Services Center** -

t) 213-251-3549

**Refugee Resettlement Program** - 4322 San Fernando Rd., Glendale, CA 91204

t) 818-409-0057

**Loaves and Fishes Community Services** - 7309 Van Nuys Blvd, Van Nuys, CA 91405 t) 818-997-0943

**Temporary Skilled Worker Center** - 1190 Flower St., Burbank, CA 91502 t) 818-566-7148 (Day Laborer Program)

**San Gabriel Region** - 1307 Warren St., Los Angeles, CA 90033 t) 213-251-3582 (San Gabriel Valley, Mt. Baldy, Pomona Valley, East Los Angeles).

**Brownson House Community Center** - t) 213-251-3512 mruvalcaba@ccharities.org

**Catholic Charities Parish Liaison Program (CCPal)** - t) 213-251-3520 mruvalcaba@ccharities.org

**McGill Street House** - 1460 E. Holt Ave., Ste. 98, Pomona, CA 91767 t) 909-629-1335 mruvalcaba@ccharities.org

**Pomona Community Services** - 1460 E. Holt Ave., Ste. 98, Pomona, CA 91767 t) 909-629-1331 mruvalcaba@ccharities.org

**San Juan Diego Center** - 4171 N. Tyler Ave., El Monte, CA 91731 t) 626-575-7652 mruvalcaba@ccharities.org

**San Pedro Region** - 123 E. 14th St., Long Beach, CA 90813 t) 213-251-3429 bhackman@ccharities.org (Long Beach, South Bay, Compton, Rio Hondo, Vernon, Huntington Park, Whittier, Pico Rivera).

**Elizabeth Ann Seton Residence** - 2198 San Gabriel Avenue, Long Beach, CA 90810 t) 562-388-7670

**Gatekeeper Project** - t) 213-251-3432

**Long Beach Community Services Center** - t) 213-251-3432

**Mahar House - My Club** - 1115 Mahar Avenue, Wilmington, CA 90744 t) 213-251-3458

**Pico Rivera Food Pantry and Resource Center** - 5014 Passons Blvd., Pico Rivera, CA 90660 t) 562-949-0937

**Project Achieve Emergency Shelter** - 1368 Oregon Avenue, Long Beach, CA 90813 t) 562-218-9864

**Santa Barbara Region: Santa Barbara County** - 609 E. Haley St., Santa Barbara, CA 93103

t) 805-965-7045 dgrimm@ccharities.org (Lompoc, Santa Maria, Santa Barbara, Carpinteria). Daniel J. Grimm, Regional Director;

**Carpinteria Community Services** - 941 Walnut St., Carpinteria, CA 93013 t) 805-684-8621

**Cuyama Valley Mobile Food Distribution Site** - 4711 Hwy. 166, New Cuyama, CA 93254

t) 805-922-2059

**Guadalupe Mobile Food Distribution Site** - 4681 11th Street, Guadalupe, CA 93434 t) 805-922-2059

**Isla Vista Mobile Food Distribution Site** - 6647 El Colegio Road, Isla Vista, CA 93117

**Lompoc Community Services Center** - 325 North Second Street, Lompoc, CA 93436 t) 805-736-6226

**Santa Barbara Community Services Center** - Santa Maria Community Services Center - 607 W. Main St., Santa Maria, CA 93454 t) 805-922-2059

**Catholic Charities Thrift Stores** - t) 805-966-9659

**Catholic Charities Thrift Stores (Santa Maria)** - 607 West Main Street, Santa Maria, CA 93454

t) 805-922-4174

**Santa Barbara Region: Ventura County** - 303 N. Ventura Ave., Ste. A, Ventura, CA 93001-1961

t) 805-965-7045 dgrimm@ccharities.org (Camarillo, Moorpark, Oxnard, Thousand Oaks, Simi Valley, Ventura, Conejo Valley) Daniel J. Grimm, Regional Director;

**Moorpark Community Services** - 612 Spring Rd., Ste. 101, Moorpark, CA 93021 t) 805-529-0720; 805-520-3017

**Older Adult Services and Intervention System (OASIS)** - Camarillo - 2532 Ventura Blvd., Camarillo, CA 93010 t) 805-987-2083;

805-914-4277 (Santa Paula, Fillmore, Moor Park)

**Ventura Community Services Center** - 303 North Ventura Avenue, Ventura, CA 93001

t) 805-643-4694

## CEMETERIES [CEM]

## CULVER CITY

**Holy Cross Cemetery & Mortuary** - 5835 W. Slauson Ave., Culver City, CA 90230 t) 310-836-5500

holycrosscc@catholiccemeteriesla.org Ramon Nunez, Mortuary Manager; Kathy Silva, Cemetery Manager;

## LANCASTER

**Good Shepherd Cemetery & Mausoleum** - 43121 70th St. W., Lancaster, CA 93536 t) 661-722-0887

goodshepherd@catholiccm.org www.catholiccm.org Daniel Rejniak, Cemetery Manager;

## LONG BEACH

**All Souls Cemetery and Mortuary** - 4400 Cherry Ave., Long Beach, CA 90807 t) 562-424-8601

allsouls@catholiccemeteriesla.org

www.allsoulsmortuary.com/ Dana Herrera, Mortuary Manager; Maryann McAdams, Cemetery Manager;

## LOS ANGELES

**Calvary Cemetery and Mortuary** - 4201 Whittier Blvd., Los Angeles, CA 90023 t) 323-261-3106

calvaryla@catholiccm.org www.calvarymortuary.com/ Olga Medina, Cemetery Manager; Sonyann Sandoval-Carreon, Mortuary Manager;

## MISSION HILLS

**San Fernando Cemetery and Mission Hills Catholic Mortuary** - 11160 Stanwood Ave., Mission Hills, CA 91345 t) 818-361-7387 sanfernando@catholiccm.org

www.missionhillsmortuary.com Mark Neander, Mortuary Manager; Iris Soriano-Ross, Cemetery Manager;

## OXNARD

**Santa Clara Cemetery and Mortuary** - 2370 North "H" St., Oxnard, CA 93036 t) 805-485-5757

slara@catholiccemeteriesla.org

www.santaclaramortuary.com/ Ruby Barrios, Mortuary Manager;



**Servants of Mary, Ministers to the Sick** - 2131 W. 27th St., Los Angeles, CA 90018-3018 t) 323-731-5747  
servantsofmaryla@aol.com Sr. Lourdes Garcia, S.deM., Supr.;

**Sisters of St. Joseph of Carondelet in California** - 11999 Chalon Road, Los Angeles, CA 90049-1524  
t) 310-889-2100 pnelson@csjla.org www.csjla.org (St. Mary's Provincialate, Carondelet Center) Sr. Patricia Ann Nelson, C.S.J., Prov.; Sr. Mary Ann Martin, C.S.J., Prov. Asst.; Sr. Maureen O'Connor, C.S.J., Prov. Asst.; Sr. Adele O'Sullivan, Prov. Asst.; Sr. Kathryn Mary Stein, C.S.J., Prov. Asst.; Srs.: 239

**Sisters of St. Joseph in California** - t) 310-889-2158  
communications@csjla.org; info@csjla.org csjla.org/

**Sisters of St. Joseph Ministerial Services** -  
communications@csjla.org csjla.org/

**Sisters of St. Joseph of Orange** - One L.M.U. Dr., Los Angeles, CA 90045; Mailing: 440 S. Batavia Street, Orange, CA 92668 t) 714-633-8121 x7704  
sr.ellen.jordan@csjorange.org csjorange.org/ Sr. Ellen Jordan, C.S.J., Secy.; Srs.: 5

**Sisters of the Company of Mary** - 2634 Monmouth Ave., Los Angeles, CA 90007 t) 213-747-3542  
kschneider@odn-la.org www.cdm.edu.co Sr. Kathy Schneider, O.D.N., Supr.; Sr. Gloria Liliana Franco, Prov.; Srs.: 8

**Sisters of the Good Shepherd** - 2561 W. Venice Blvd., Los Angeles, CA 90019 t) 323-737-6111 rgslal@aol.com  
www.goodshepherdsisters.org Sr. Regina Do, Supr.; Srs.: 7

**Sisters of the Guardian Angel** - 4529 New York St., Los Angeles, CA 90022 t) 323-266-4431

regipenin@yahoo.com Jenny Areas, Dir.; Srs.: 5  
**Sisters of the Immaculate Heart of Mary of Mirinae, I.H.M.M.** - 423 S. Commonwealth Ave., Los Angeles, CA 90020 t) 213-738-1020 laihmm@hanmail.net Sr. Cyrilla Kim, I.H.M.M., Supr.; Srs.: 7

**Sisters of the Society Devoted to the Sacred Heart** - 869 S. Rimpau Blvd., Los Angeles, CA 90005  
t) 323-935-2372 sdshtreasurer@gmail.com  
www.sacredheartisters.com Sr. Rosemarie Rosemarie Karl, Treas.; Srs.: 3

**MONROVIA**  
**Maryknoll Sisters of St. Dominic, Inc.** - 340 Norumbega Dr., Monrovia, CA 91016-2445 t) 626-358-1825  
mknmonrovia340@gmail.com Sr. Judith Esmenda, Contact; Srs.: 1

**MONTEBELLO**  
**Religious of the Sacred Heart of Mary** - Provincial Center, 441 N. Garfield Ave., Montebello, CA 90640-2901 t) 323-887-8821 rshmwap@earthlink.net  
www.rshmw.org Sr. Kathleen Kelemen, R.S.H.M., Prov.; Srs.: 39

**MONTEREY PARK**  
**Therian Sisters** - 901 W. El Repetto Dr., Monterey Park, CA 91754 t) 213-637-7559 info@la-archdiocese.org Sr. Anna Thaulu, C.S.T., Contact;

**NORTHBRIDGE**  
**Mother of Mercy Convent** - Legal Titles: Sister of Mercy Burlingame. 9329 Crebs Ave., Northridge, CA 91324 t) 818-882-4095 info@dmimg.com Sr. Patricia Beirne, R.S.M., Supr.; Srs.: 1

**Sisters of the Society Devoted to the Sacred Heart** - Motherhouse: 9814 Sylvia Ave., Northridge, CA 91324 t) 818-772-9961 mhsdsh2@sbcglobal.net  
www.sacredheartisters.com Sr. Mary Tomasella, S.D.S.H., Supr.; Srs.: 48

**NORWALK**  
**Lovers of the Holy Cross Nha Trang** - 11409 Gwynne Ave., Norwalk, CA 90650 t) 562-809-1570  
theresphuc@gmail.com Sr. Mary Men T. Pham, L.H.C.N.T., Supr.; Srs.: 1

**OJAI**  
**Sisters of Mary Mother of the Church** - 431 Montana Cir., Ojai, CA 93023 t) 805-640-1798  
contact@sistersofmarymc.org Sr. Kathryn Duddy, Supr.; Srs.: 11

**OXNARD**  
**Servants of Mary, Ministers to the Sick** - 140 North G

St., Oxnard, CA 93030-5214 t) 805-486-5502  
superioraox@gmail.com Sr. Elvia Navarro, S.deM., Contact; Srs.: 15

**RANCHO PALOS VERDES**  
**Daughters of Mary & Joseph, D.M.J.** - 5300 Crest Rd., Rancho Palos Verdes, CA 90275-5004 t) 310-377-9968  
leadershipteam@dmjca.org  
www.daughtersofmaryandjoseph.org Sr. Linda Webb, D.M.J., Supr.; Srs.: 34

**Sisters of Charity of Rolling Hills** - 28600 Palos Verdes Dr. E., Rancho Palos Verdes, CA 90275 t) 310-831-4104  
scrh1964@gmail.com Sr. Virginia Buchholz, S.C.R.H., Supr.; Srs.: 6

**SAN PEDRO**  
**Little Sisters of the Poor** - 2100 S. Western Ave., San Pedro, CA 90732 t) 310-548-0625  
adsanpedro@littlesistersofthepoor.org Sr. Margaret Lennon, L.S.P., Supr.; Srs.: 1

**Religious Sisters of Charity** - 830 1/2 W. 14th St., San Pedro, CA 90731 t) 310-519-0721 evabrysc@gmail.com  
Sr. Bernadette Morgan, R.S.C., Rel. Ord. Ldr.; Srs.: 4

**SANTA BARBARA**  
**Monastery of Poor Clares** - 215 E. Los Olivos St., Santa Barbara, CA 93105 t) 805-682-7670  
john@thynelaw.com www.poorclaresantabarbara.org  
Sr. Aimee Marie of the Eucharist, Contact; Srs.: 13

**SOLVANG**  
**Sisters of the Society Devoted to the Sacred Heart** - 1762 Mission Dr., Solvang, CA 93463 t) 805-688-6158  
sdshtreasurer@gmail.com www.sacredheartisters.com  
Sr. Rosemarie Rosemarie Karl, Treas.; Srs.: 3

**SYLMAR**  
**Franciscan Sisters of the Immaculate Conception** - Legal Titles: Franciscan Missionary Sisters of the Immaculate Conception 13367 Borden Ave., Unit A, Sylmar, CA 91342 t) 818-364-5557 provstclare@outlook.com  
Sr. Yolanda Yanez, O.S.F., Supr.; Srs.: 1

**Poor Clare Missionary Sisters** - 13026 Angeles Trail Way, Sylmar, CA 91342; Mailing: P.O. Box 922046, Sylmar, CA 91392 t) 818-365-8307  
blanca\_lopez90@yahoo.com www.cmswr.org Sr. Elvira Duron, M.C., Supr.; Srs.: 7

**THOUSAND OAKS**  
**Sisters of Notre Dame** - 1776 Hendrix Ave., Thousand Oaks, CA 91360 t) 805-496-3243 mgorman@sndusa.org  
Sr. Margaret Gorman, S.N.D., Prov.; Srs.: 48

**TORRANCE**  
**Little Company of Mary Convent** - 20552 Mansel Ave., Torrance, CA 90503 t) 310-214-3190  
srmlred@sbcglobal.net www.kmglobal.org Sr. Terrence Landini, Supr.; Srs.: 1

**VENTURA**  
**Congregation of the Sisters of the Holy Cross** - Legal Titles: Sisters of the Holy Cross, Inc. 1931 Poli St., Ventura, CA 93001-2360 t) 805-652-1700  
yhatt@csclsisters.org Sr. Kathleen Moroney, C.S.C., Treas.; Srs.: 15

**\*Handmaids of the Triune God** - 2509 Pawnee Ct., Ventura, CA 93001-1442; Mailing: P.O. Box 2957, Ventura, CA 93002-2957 t) 805-613-7503  
handmaidsjmj@gmail.com Sr. Mary Joseph Mei, JMJ, Rel. Ord. Ldr.; Srs.: 2

**WILMINGTON**  
**The Congregation of the Norbertine Sisters** - 943 Lagoon Ave., Wilmington, CA 90744 t) 310-952-0144  
norbertinesrswilm@gmail.com Sr. Adriana Gacikova, Supr.; Srs.: 5

**WOODLAND HILLS**  
**Sisters of St. Louis (Monaghan)** - 22300 Mulholland Dr., Woodland Hills, CA 91364-4933 t) 818-883-1678  
slsca4@sistersofstlouis.com www.stlouissisters.org  
Sr. Judith Dieterle, S.S.L., Rel. Ord. Ldr.;

**ENDOWMENTS / FOUNDATIONS / TRUSTS [EFT]**

**AGOURA**  
**\*Conrad N. Hilton Fund for Sisters** - 30440 Agoura Rd., Agoura, CA 91301 t) 818-483-0485  
info@hiltonfundforsisters.org

www.hiltonfundforsisters.org Sr. Gina Blunck, S.N.D., Dir.;

**ALHAMBRA**  
**Carmelite Sisters Foundation, Inc.** - 920 E. Alhambra Rd., Alhambra, CA 91801 t) 626-289-1353  
advancement@carmelitesistersocd.com Sr. Mary Scholastica Lee, O.C.D., Dir.;

**LA VERNE**  
**Picpus Charitable Trust** - 2150 Damien Ave., La Verne, CA 91750 t) 909-227-9346 ptravers37@gmail.com Rev. Patrick Travers, SS.CC., Dir.;

**LONG BEACH**  
**St. Mary Medical Center Foundation** - 1050 Linden Ave., Long Beach, CA 90813 t) 562-491-9225  
supportstmarylb@dignityhealth.org  
www.supportstmary.org Michael Neils, Pres.;

**LOS ANGELES**  
**\*Friends of John Paul II Foundation of California** - 3424 W. Adams Blvd., Los Angeles, CA 90018  
t) 805-796-0960 bogusia.doerr@gmail.com Boguslaw Doerr, Pres.;

**Notre Dame Academy Schools Foundation** - 2851 Overland Ave., Los Angeles, CA 90064 t) 310-839-5289  
mmartinez@ndala.com Daniel Koskovich, Pres.;

**Sisters of Nazareth Foundation, Inc.** - 3333 Manning Ave., Los Angeles, CA 90064 t) 310-839-2361  
mwashington@nazarethhouse.org Melanie Washington, Dir.;

**NORTHBRIDGE**  
**\*John Paul II Foundation for the New Evangelization** - 9227 Reseda Blvd., Apt. 260, Northridge, CA 91324 t) 747-224-1229 info@parishevangeliizationleaders.org  
www.parishevangeliizationleaders.org/ Sylvia Acayan, Contact;

**OJAI**  
**\*St. Joseph's H. & RC Foundation** - 2464 Ojai Ave., Ojai, CA 93023 t) 805-646-1466 igi@ojai.net Rev. Ignatius Sudol, O.H., CEO;

**OXNARD**  
**St. John's Healthcare Foundation (Oxnard and Pleasant Valley)** - 1600 N. Rose Ave., Oxnard, CA 93030 t) 805-988-2868 pam.koerner@commonspirit.org  
supportstjohns.org Gail Summers, Vice. Pres.;

**SANTA MARIA**  
**American Region of the Josephite Fathers Charitable Trust** - 180 Patterson Rd., Santa Maria, CA 93455 t) 805-937-5378 frcharles71@gmail.com  
www.josephite.community Rev. Ludovic DeClippel, Supr.; Rev. Charles L. Hofschulte, C.J., Contact;

**SUNLAND**  
**\*Tierra del Sol Foundation** - 9919 Sunland Blvd., Sunland, CA 91040 t) 818-352-1419  
jestrada@tierradelosol.org tierradelosol.org Community Program/Supported Employment for Adults with Developmental Disabilities. Stephen J. Miller, Exec.;

Nancy Bissonette-Andrew, Dir.;

**THOUSAND OAKS**  
**University Series Foundation, Inc.** - 155 E. Janss Rd., Thousand Oaks, CA 91360 t) 805-496-0222  
parish-3290@la-archdiocese.org;

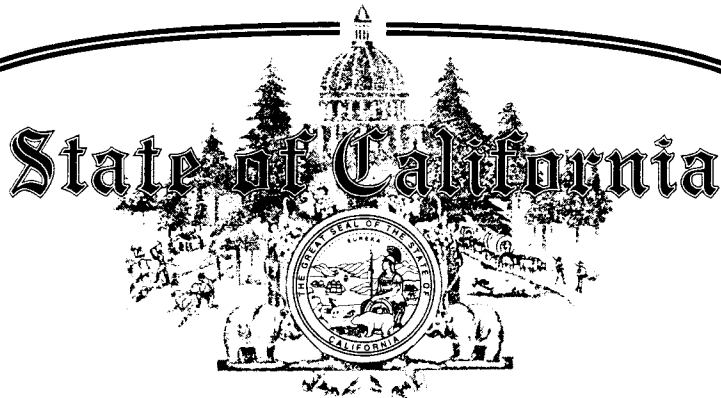
Office@TheUniversitySeries.org theuniversityseries.org/ Bob Jordan, Pres.; Rev. Michael Rocha, Director;

**TORRANCE**  
**Providence Little Company of Mary Foundation** - 4101 Torrance Blvd., Torrance, CA 90503 t) 310-303-5340  
plcmfoundation@providence.org Joseph M. Zanetta, Pres.;

**HOSPITALS / HEALTH SERVICES [HOS]**

**BURBANK**  
**Providence Saint Joseph Medical Center** - 501 S. Buena Vista St., Burbank, CA 91505 t) 818-843-5111  
psjmc@providence.org www.providence.org Rev. Mark Ciccone, S.J., Chap.; R. Phillip Kiehl, Chap.; Claire Richardson, Chap.; Samuel Scrivens, Dir.; Bed Capacity: 446; Asstd. Annu.: 230,000; Staff: 2,600

**CAMARILLO**  
**St. John's Pleasant Valley Hospital** - 2309 Antonio Ave., Camarillo, CA 93010 t) 805-389-5800



## SECRETARY OF STATE

I, *Kevin Shelley*, Secretary of State of the State of California, hereby certify:

That the attached transcript of 1 page(s) has been compared with the record on file in this office, of which it purports to be a copy, and that it is full, true and correct.

**IN WITNESS WHEREOF**, I execute this certificate and affix the Great Seal of the State of California this day of

APR 15 2003



*Kevin Shelley*

Secretary of State

CERTIFICATE OF AMENDMENT  
OF  
ARTICLES OF INCORPORATION

**COPY**  
**ENDORSED - FILED**  
In the office of the Secretary of State  
of the State of California

APR - 4 2003

**KEVIN SHELLEY**  
**Secretary of State**

Michael J. Maloney and Gloria Griffin certify that:

1. They are the President and Secretary, respectively of Catholic Charities of Los Angeles, Inc., a California Corporation.
2. Article II of the Articles of Incorporations of this corporation is amended to read as follows:

"ARTICLE II

This corporation is a nonprofit public benefit corporation and is not organized for the private gain of any person. It is organized under the Nonprofit Public Benefit Corporation Law for charitable purposes. These purposes shall be carried out pursuant to the teachings, beliefs and activities of the Roman Catholic Church by all appropriate means, including, but not limited to performing, fostering and supporting acts of Christian charity, among unprotected and indigent, sick, aged and infirm persons, regardless of race, creed, sex or age. As an example, this corporation provides services that include but are not limited to community economic development activities (such as job placement, transportation, counseling, child care, and others) in several neighborhoods in the City of Los Angeles (such as Canoga Park, Van Nuys, East Los Angeles, Echo Park, Hollywood, Westlake, Trinity, South Central, Wilmington, Venice, Crenshaw) and other areas of Los Angeles County (such as Lancaster, Pomona, El Monte, Lennox, Long Beach) and elsewhere in the Archdiocese of Los Angeles.

Notwithstanding the generality of the foregoing provisions, this corporation shall have no purposes or powers, and shall not carry on any activities which will render it ineligible for tax exemption under either §501(c)(3), or corresponding provisions, of the Internal Revenue Code or §23701(d), or corresponding provision of the California Revenue and Taxation Code. In particular, no substantial part of the activities of the corporation shall consist of carrying out propaganda, or otherwise attempting to influence legislation (except as specifically permitted in Sub-section 501 of the Internal Revenue Code), and the corporation shall not participate in or intervene in any political campaign on behalf of any candidate for public office."

3. The foregoing amendment of Articles of Incorporation has been duly approved by the Board of Trustees.

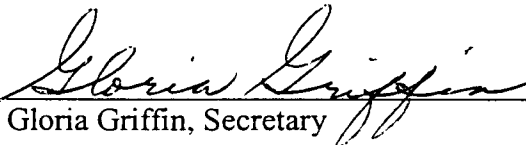
4. The foregoing amendment of Articles of Incorporation has been duly approved by the required vote of members.

We further declare under penalty of perjury under the laws of the State of California that the matters set forth in this certificate are true and correct of our own knowledge.

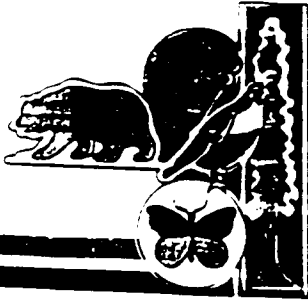
DATE: January 11, 2002

  
\_\_\_\_\_  
Michael J. Maloney, President

DATE: January 14, 2002

  
\_\_\_\_\_  
Gloria Griffin, Secretary





A395490

# State of California

OFFICE OF THE SECRETARY OF STATE

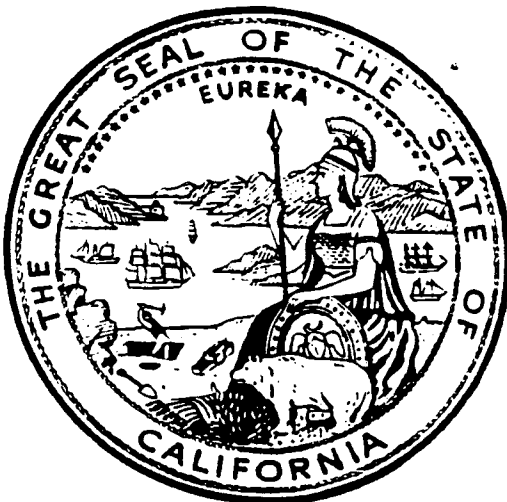
## CORPORATION DIVISION

I, *MARCH FONG EU*, Secretary of State of the State of California, hereby certify:

That the annexed transcript has been compared with the corporate record on file in this office, of which it purports to be a copy, and that same is full, true and correct.

IN WITNESS WHEREOF, I execute  
this certificate and affix the Great  
Seal of the State of California this

NOV 19 1990



*March Fong Eu*

Secretary of State

CONSENT TO  
ACTION TAKEN WITHOUT MEETING  
BY THE SOLE MEMBER  
OF  
CATHOLIC CHARITIES OF LOS ANGELES,  
a California non-profit public benefit corporation

The undersigned, constituting the sole member of Catholic Charities of Los Angeles, a California non-profit public benefit corporation, does hereby consent in writing to the adoption of the following resolution:

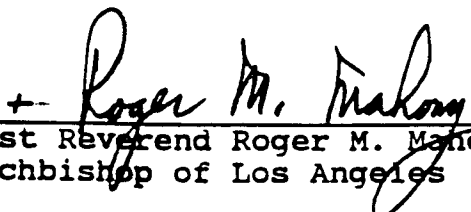
WHEREAS, the Board of Trustees of this corporation has approved an amendment to the Articles of Incorporation as follows:

"ARTICLE I

The name of this corporation is and shall be:  
CATHOLIC CHARITIES OF LOS ANGELES, INC."

NOW, THEREFORE, BE IT RESOLVED: That the foregoing amendment to the Articles of Incorporation is hereby approved.

IN WITNESS WHEREOF, the undersigned has executed this Consent to Action Taken Without Meeting as of this 29 day of June, 1990.

+   
\_\_\_\_\_  
Most Reverend Roger M. Mahony  
Archbishop of Los Angeles

**ENDORSED  
FILED**  
In Office of the Secretary of State  
of the State of California

## NOV. 13 1990 -

**WARREN FORBES, Secretary of State**

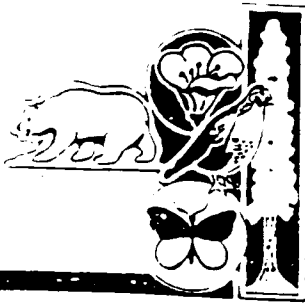
1. They are the president and the secretary, respectively, of Catholic Charities of Los Angeles, a California Corporation.
2. Article I of the articles of incorporation of this corporation is amended to read as follows:  
The name of this corporation is:  
**CATHOLIC CHARITIES OF LOS ANGELES, INC.**
3. The foregoing amendment of articles of incorporation has been duly approved by the board of directors.
4. The foregoing amendment of articles of incorporation has been duly approved by the required vote of members.

We further declare under penalty of perjury under the laws of the State of California that the matters set forth in this certificate are true and correct of our own knowledge.

DATE: November 5, 1990 "

  
Charles R. Redmond, Chairman

*Anne Kenney*  
Anne Kenney, Secretary



# State of California

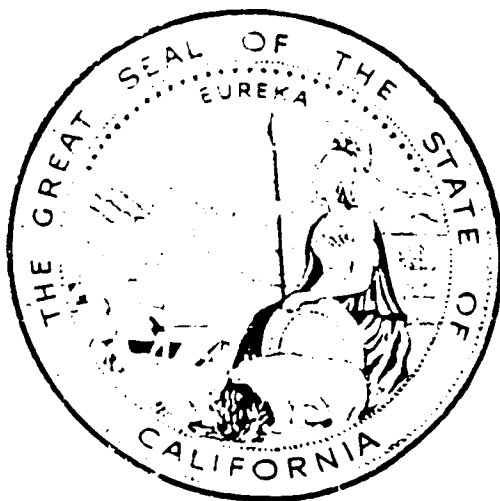
OFFICE OF THE SECRETARY OF STATE

I, *MARCH FONG EU*, Secretary of State of the State of California, hereby certify:

That the annexed transcript has been compared with the record on file in this office, of which it purports to be a copy, and that same is full, true and correct.

IN WITNESS WHEREOF, I execute  
this certificate and affix the Great  
Seal of the State of California this

FEB 11 1986



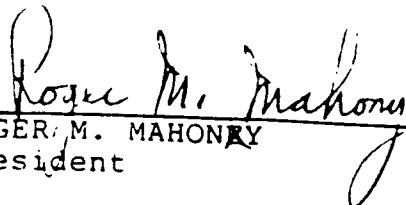
*March Fong Eu*

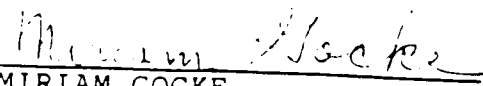
Secretary of State



4. The foregoing amendment was approved by the required vote of the members of said corporation.

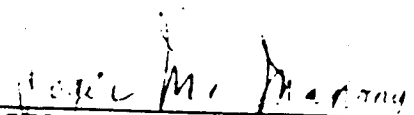
IN WITNESS WHEREOF, the undersigned have executed this Certification on the 21st day of November , 1985.


  
\_\_\_\_\_  
ROGER M. MAHONY  
President

  
\_\_\_\_\_  
MIRIAM GOCKE  
Secretary

Each of the undersigned declares under penalty of perjury that the matters set forth in the foregoing Certificate of Amendment of Articles of Incorporation are true of their own knowledge.

Executed at Los Angeles, California the 21st day of November, 1985.

  
\_\_\_\_\_  
ROGER M. MAHONY

  
\_\_\_\_\_  
MIRIAM GOCKE

CERTIFICATE OF AMENDMENT  
OF  
ARTICLES OF INCORPORATION  
OF  
THE CATHOLIC WELFARE BUREAU OF  
THE ARCHDIOCESE OF LOS ANGELES

**ENDORSED  
FILED**  
in the office of the Secretary of State  
of the State of California  
**FEB 04 1986**  
**WANCH FONG EU, Secretary of State**  
**By JAMES E. HARRIS**  
**Deputy**

ROGER M. MAHONEY and MIRIAM GOCKE certify:

1. That they are the President and the Secretary respectively of the Catholic Welfare Bureau of the Archdiocese of Los Angeles, a California non-profit public benefit corporation.

2. That at the meeting of the Board of Trustees of said corporation duly held at Los Angeles, California on November 21 , 1985, the following resolution was adopted:

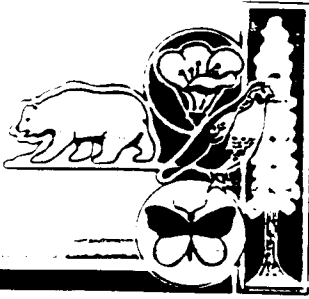
RESOLVED: That Article I of the Articles of Incorporation be amended by deleting said Article I in its entirety and substituting in its place the following:

"ARTICLE I

The name of this corporation is and shall be:

CATHOLIC CHARITIES OF LOS ANGELES"

3. The members have adopted the above Amendment of the Articles of Incorporation by resolution at a meeting held at Los Angeles, California on November 21 , 1985. The wording of the Amendment of Articles of Incorporation, as set forth in the member's resolution, is the same as that set forth in the trustees' resolution in paragraph 2 above.



# State of California

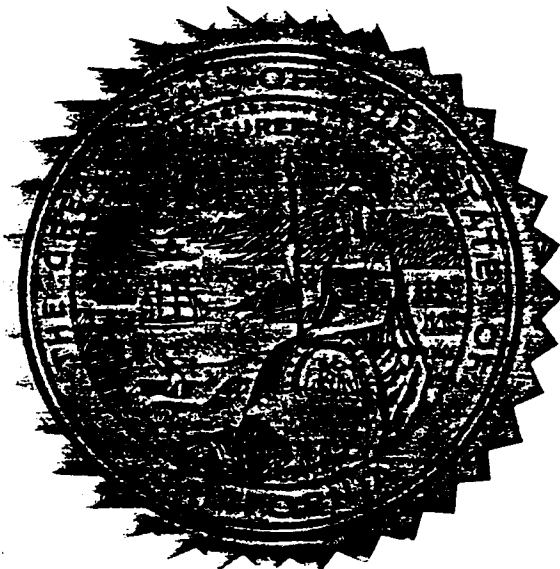
OFFICE OF THE SECRETARY OF STATE

I, *MARCH FONG EU*, Secretary of State of the State of California, hereby certify:

That the annexed transcript has been compared with the record on file in this office, of which it purports to be a copy, and that same is full, true and correct.

IN WITNESS WHEREOF, I execute  
this certificate and affix the Great  
Seal of the State of California this

FEB 10 1982



*March Fong Eu*

Secretary of State

CERTIFICATE OF AMENDMENT  
OF  
ARTICLES OF INCORPORATION  
OF  
THE CATHOLIC WELFARE BUREAU OF  
THE ARCHDIOCESE OF LOS ANGELES

ENDORSED  
FILED  
In the office of the Secretary of State  
of the State of California  
FEB 6 1982  
MARCH FONG EU, Secretary of State  
By JAMES E. HARRIS  
Deputy

TIMOTHY MANNING and MIRIAM GOCKE certify:

1. That they are the President and the Secretary respectively of the Catholic Welfare Bureau of the Archdiocese of Los Angeles, a California non-profit public benefit corporation.

2. That at the meeting of the Board of Directors of said corporation duly held at Los Angeles, California on November 19, 1981, the following resolution was adopted.:

RESOLVED: That the Articles of Incorporation be amended in full to read as follows:

ARTICLE I

The name of this corporation is and shall be:

THE CATHOLIC WELFARE BUREAU OF  
THE ARCHDIOCESE OF LOS ANGELES

ARTICLE II

This corporation is a nonprofit public benefit corporation and is not organized for the private gain of any person. It is organized

under the Nonprofit Public Benefit Corporation Law for charitable purposes. These purposes shall be carried out pursuant to the teachings, beliefs and activities of the Roman Catholic Church by all appropriate means, including, but not limited to performing, fostering and supporting acts of Christian charity, among unprotected and indigent, sick, aged and infirm persons, regardless of race, creed, sex or age.

Notwithstanding the generality of the foregoing provisions, this corporation shall have no purposes or powers, and shall not carry on any activities which will render it ineligible for tax exemption under either §501(c)(3), or corresponding provisions, of the Internal Revenue Code or §23701(d), or corresponding provisions of the California Revenue and Taxation Code. In particular, no substantial part of the activities of the corporation shall consist of carrying out propaganda, or otherwise attempting to influence legislation (except as specifically permitted in Sub-section 501 of the Internal Revenue Code), and the corporation shall not participate in or intervene in any political campaign on behalf of any candidate for public office.

### ARTICLE III

The property of this corporation is irrevocably dedicated to religious and charitable purposes and no part of the net income or assets of this corporation shall ever inure to the benefit of any director, officer, member thereof or to the benefit of any private person. Upon the dissolution or winding up of the corporation, its assets remaining after payment, or provision for payment, of all debts and liabilities of this corporation shall be distributed to The Roman Catholic Archbishop of Los Angeles, a corporation sole, provided that at the time of said distribution said distributee shall be organized and operated for religious or charitable purposes and has established its tax exempt status under §501 (c)(3) of the Internal Revenue Code; but if not then in existence or exempt, to another organization as may be designated by the Board of Trustees, which is located within the present boundaries of the Archdiocese of Los Angeles, which consists of the counties of Santa Barbara, Ventura, and Los Angeles, organized and operated exclusively for Roman Catholic religious purposes and which has established its tax exempt status under §501(c)(3), or corresponding provisions, of the Internal Revenue Code.

#### ARTICLE IV

The County of Los Angeles is the county in the State of California where the principal office for the transaction of business of said corporation is located.

#### ARTICLE V

(a) Whenever used in these Articles, the title "Archbishop" shall refer to the Incumbent Roman Catholic Archbishop of the Archdiocese of Los Angeles, provided that in the case of a vacancy in the office of such Archbishop, the person who shall be administrator of the Archdiocese for the time being shall ipso facto, upon his becoming such Administrator, be empowered to hold all corporate offices and exercise all corporate powers and rights of the Archbishop until the appointment of a new Archbishop of said Archdiocese and his taking possession of his Metropolitan See.

(b) There shall be one member of this corporation, namely The Roman Catholic Archbishop of Los Angeles, who shall have full voting rights.

#### ARTICLE VI

This corporation elects to be governed by all of the provisions of the Non-profit Corporation Law effective January 1, 1980, not otherwise applicable to it under Part 5 thereof.

— ARTICLE VII

(a) The powers of this corporation shall be exercised, its properties controlled, and its affairs conducted by a Board of Trustees, provided that action by the Board of Trustees on the following matters shall be effective only upon the written consent of the membership of the corporation:

1. Borrowing money for capital needs of the corporation or cumulative borrowing in excess of \$100,000.00 for any purpose;
2. Entering into any transaction outside the ordinary course of business;
3. Entering into any contract, the performance of which may require a year or more, or is not expressly included in the current annual budget;
4. Purchase, sale, lease, disposition or hypothecation of real property of the corporation;
5. Selection of the auditors of the corporation;
6. Approval of the annual budget; and
7. Amendment, repeal or adoption of the By-Laws or these Articles of Incorporation.

(b) The number of Trustees of this corporation shall be as provided from time to time in



the By-Laws of the corporation.

ARTICLE VIII

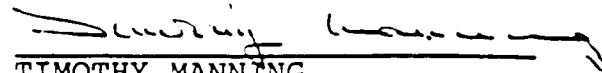
This corporation shall exist perpetually.


\*\*\*\*\*

3. The members have adopted the above Amendment of the Articles of Incorporation by resolution at a meeting held at Los Angeles, California on November 19, 1981. The wording of the Amendment of Articles of Incorporation, as set forth in the members' resolution, is the same as that set forth in the directors' resolution in paragraph 2 above.

4. The number of members who voted affirmatively for the adoption of the resolution is nineteen, and the number of members constituting a quorum is seven.

IN WITNESS WHEREOF, the undersigned have executed this Certification on the 19th day of November, 1981.

  
TIMOTHY MANNING  
President

  
MIRIAM GOCKE  
Secretary

Each of the undersigned declares under penalty of

perjury that the matters set forth in the foregoing certificate are true and correct of his own knowledge.

Executed at Los Angeles, California, on this nineteenth day of November, 1981.

Timothy Manning  
TIMOTHY MANNING

Miriam Gocke  
MIRIAM GOCKE

## NONPROFIT RATE AGREEMENT

EIN: 95-1690973

**ORGANIZATION:**

Catholic Charities of Los Angeles  
1531 James M. Wood Blvd.  
Los Angeles, CA 90015

Date: 05/25/2023

FILING REF.: The preceding  
agreement was dated  
06/17/2022

The rates approved in this agreement are for use on grants, contracts and other agreements with the Federal Government, subject to the conditions in Section III.

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### SECTION I: INDIRECT COST RATES

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RATE TYPES:		FIXED	FINAL	PROV. (PROVISIONAL)	PRED. (PREDETERMINED)
<u>EFFECTIVE PERIOD</u>					
<u>TYPE</u>	<u>FROM</u>	<u>TO</u>	<u>RATE(%)</u>	<u>LOCATION</u>	<u>APPLICABLE TO</u>
FINAL	07/01/2021	06/30/2022	15.30	All	All Programs
PROV.	07/01/2022	06/30/2025			Use same rates and conditions as those cited for fiscal year ending June 30, 2022.

\*BASE

Total direct costs excluding capital expenditures (buildings, individual items of equipment; alterations and renovations), subawards and flow-through funds.

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## SECTION II: SPECIAL REMARKS

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### TREATMENT OF FRINGE BENEFITS:

The fringe benefits are specifically identified to each employee and are charged individually as direct costs. The directly claimed fringe benefits are listed below.

### TREATMENT OF PAID ABSENCES:

Vacation, holiday, sick leave pay and other paid absences are included in salaries and wages and are claimed on grants, contracts and other agreements as part of the normal cost for salaries and wages. Separate claims are not made for the cost of these paid absences.

Management and General Salaries (100%):

Accountant I (2)  
Accounting Clerk III (2)  
Assistant Controller  
Receptionist/Clerk (2)  
Human Resources Manager – Comp & Benefits  
Chief Executive Officer  
Payroll Supervisor  
Maintenance Associate  
Controller (2)  
Human Resources Manager – Recruit & Training  
Volunteer Services Assistant  
Maintenance Associate  
Quality Improvement Director, Agency-wide  
Accounting Manager  
Accountant III  
Human Resources Coordinator  
Facilities Specialist  
Program Director I  
Accounting Clerk II  
Parking Lot Attendant  
Office Clerk  
Quality Improvement Director, Agency-wide  
Chief Financial Officer  
Maintenance Associate  
Information System Analyst  
Program Coordinator  
Human Resources Director  
Parking Lot Attendant  
Executive Assistant  
Intake Clerk/Receptionist  
Contract Coordinator  
Accountant II  
Facilities Manager

Systems Support Assistant  
Director of Information Technology  
Information Technology Coordinator  
Assistant Controller

Fringe Benefits include FICA, SUI, Workers Compensation, Health/Life/Accident/Dental Insurance, vacation accrual and Retirement Plan.

Equipment means tangible personal property (including information technology systems) having a useful life of more than one year and a per-unit acquisition cost which equals or exceeds \$ 5,000.

A proposal based on actual costs for fiscal year ending 06/30/23, will be due no later than 12/31/23.

### SECTION III: GENERAL

A. LIMITATIONS:

The rates in this Agreement are subject to any statutory or administrative limitations and apply to a given grant, contract or other agreement only to the extent that funds are available. Acceptance of the rates is subject to the following conditions: (1) Only costs incurred by the organization were included in its indirect cost pool as finally accepted; such costs are legal obligations of the organization and are allowable under the governing cost principles; (2) The same costs that have been treated as indirect costs are not claimed as direct costs; (3) Similar types of costs have been accorded consistent accounting treatment; and (4) The information provided by the organization which was used to establish the rates is not later found to be materially incomplete or inaccurate by the Federal Government. In such situations the rate(s) would be subject to renegotiation at the discretion of the Federal Government.

B. ACCOUNTING CHANGES:

This Agreement is based on the accounting system purported by the organization to be in effect during the Agreement period. Changes to the method of accounting for costs which affect the amount of reimbursement resulting from the use of this Agreement require prior approval of the authorized representative of the cognizant agency. Such changes include, but are not limited to, changes in the charging of a particular type of cost from indirect to direct. Failure to obtain approval may result in cost disallowances.

C. FIXED RATES:

If a fixed rate is in this Agreement, it is based on an estimate of the costs for the period covered by the rate. When the actual costs for this period are determined, an adjustment will be made to a rate of a future year(s) to compensate for the difference between the costs used to establish the fixed rate and actual costs.

D. USE BY OTHER FEDERAL AGENCIES:

The rates in this Agreement were approved in accordance with the authority in Title 2 of the Code of Federal Regulations, Part 200 (2 CFR 200), and should be applied to grants, contracts and other agreements covered by 2 CFR 200, subject to any limitations in A above. The organization may provide copies of the Agreement to other Federal Agencies to give them early notification of the Agreement.

E. OTHER:

If any Federal contract, grant or other agreement is reimbursing indirect costs by a means other than the approved rate(s) in this Agreement, the organization should (1) credit such costs to the affected programs, and (2) apply the approved rate(s) to the appropriate base to identify the proper amount of indirect costs allocable to these programs.

BY THE INSTITUTION:

Catholic Charities of Los Angeles Inc.

(INSTITUTION)

(SIGNATURE)

Rev. Monsignor Gregory A. Cox

(NAME)

Executive Director

(TITLE)

June 2, 2023

(DATE)

ON BEHALF OF THE GOVERNMENT:

DEPARTMENT OF HEALTH AND HUMAN SERVICES

(AGENCY)

Darryl W. Mayes -S

Digitally signed by Darryl W. Mayes -S  
DN: cn=S. Mayes, o=U.S. Government, ou=HHS, email=S.  
Mayes@people.hhs.gov, c=US, email=S. Mayes -S  
Date: 2023.05.01 09:33:53 -0400

(SIGNATURE)

Darryl W. Mayes

(NAME)

Deputy Director, Cost Allocation Services

(TITLE)

05/25/2023

(DATE)

HHS REPRESENTATIVE: Jasvinder Kaur

TELEPHONE: (301) 492-4855